L-1 IDENTITY SOLUTIONS, INC. Form 10-Q
November 05, 2007
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 10-Q
QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the Quarterly Period Ended September 30, 2007.
OR
TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the Transition Period from to .
Commission File Number 001-33002
L-1 IDENTITY SOLUTIONS, INC.

(Exact name of registrant as specified in its charter)

Delaware

02-08087887 (State or other jurisdiction of incorporation or organization) (I.R.S. Employer Identification No.) 177 Broad Street, 12th Floor, Stamford, CT 06901 (Address of principal executive offices) (Zip Code) (203) 504-1100

Registrant's telephone number, including area code

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by a check mark whether the Registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of "accelerated filer" and "large accelerated filer" in Rule 12b-2 of the Exchange Act.

Large Accelerated Filer

Accelerated Filer

Non-Accelerated Filer

Indicate by a check mark whether the Registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act)

Yes

No

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practicable date.

Class Outstanding at November 1, 2007 Common

stock, \$.001 par value 75,089,397

L-1 IDENTITY SOLUTIONS, INC. FORM 10-Q FOR THE QUARTER ENDED SEPTEMBER 30, 2007

**INDEX** 

PART I — FINANCIAL INFORMATION Item 1 —Unaudited Condensed Consolidated Financial Page Statements Condensed Consolidated Balance Sheets as of September 30, 2007 and December 31, 2006 3 Condensed Consolidated Statements of Operations for the three and nine months ended September 30, 2007 Condensed Consolidated Statements of Changes in Shareholders' Equity for the nine months and 2006 ended September 30, 2007 and the year ended December 31, 2006 Condensed Consolidated Statements of Cash Flows for the nine months ended September 30, 2007 and 2006 6 Notes to Condensed Consolidated Item 2 —Management's Discussion and Analysis of Financial Condition and Results of **Financial Statements** Item 3 —Quantitative and Qualitative Disclosures about Market Risk **Operations** 25 Item 4—Controls and Procedures 44 PART II — OTHER INFORMATION Item 1 —Legal Proceedings 46 Item 1A — Risk Factors 47 Item 2 —Unregistered Sales of Equity Securities and Use of Proceeds Item 3 — Item 4 —Submission of Matters to a Vote of Security Holders **Defaults Upon Senior Securities** 57 57 Item 5 —Other Information 57 Item 6—Exhibits 57 **SIGNATURES** 58 **EXHIBIT INDEX** 59

2

## PART 1 — FINANCIAL INFORMATION

## ITEM 1 — UNAUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

L-1 IDENTITY SOLUTIONS, INC. Condensed Consolidated Balance Sheets (in thousands) (Unaudited)

September 30, 2007 December 31, 2006 Assets Current assets: Cash and cash equivalents \$11,941 \$ 4,993 Accounts 4,793 97,565 16,041 10,967 Other current assets receivable, net 61,513 Inventory 4,529 Total 130,340 82,002 Property and equipment, net 21,607 19,928 Goodwill 1.074.419 current assets 200,229 170,098 Other assets, net 3.754 Total assets 951,443 Intangible assets, net 9,256 \$1,227,225 Liabilities and Shareholders' Equity 1,435,851 Current liabilities: Accounts \$ 54,807 Current portion of deferred revenue payable and accrued expenses \$ 78,739 12,795 10,331 Other current liabilities 5,206 Total current liabilities 94,811 70,344 Deferred tax liability 3,277 277,000 7.691 4,394 Deferred revenue, net of current portion 4,167 3,734 Long-term debt 80,000 Other long-term liabilities 1,073 1,668 Total liabilities 384,742 160,140 Shareholders' equity 1,051,109 1,067,085 Total liabilities and shareholders' equity \$1,435,851 \$ 1,227,225 The accompanying notes are an integral part of these condensed consolidated financial Statements.

## L-1 IDENTITY SOLUTIONS, INC.

Condensed Consolidated Statements of Operations (in thousands, except per share data) (Unaudited)

Three months ended Nine months ended September 30, September 30, 2007 2006 September 30, 2007 September 30, 2006 Revenues \$ 115,539 \$ 275,645 \$ 88.073 Cost of revenues: Cost of \$ 39,767 26,675 172,271 57,453 Amortization of purchased intangible assets revenues 71,054 6,873 3,405 64,746 Gross profit 19,838 7,293 Total cost of revenues 77,927 30,080 192,109 37,612 23,327 Operating expenses: Sales and marketing 7,493 9,687 83,536 3,366 8,703 Research and development 6,868 General and administrative 20,397 5,255 3,323 14,467 9,008 44,309 17,126 Asset impairments and merger related expenses \_ 22,767 17,468 **—** 22,767 30,959 Amortization of purchased intangible assets 1,611 359 Total operating expenses 743 102 55,823 Operating income (loss) 38,566 80,784 6,653 (28,879)2,752 (32,496) Interest income 143 377 1,543 Interest expense (7,694)(105) Other (expense) income, 308 (3,651)(56)(189)-(142)27 Income (loss) before income taxes 2,956 (28,558)(4,776)(31,031)net Provision for income taxes (698)(2,013) Net income (loss) \$ 1,470 \$ (29,256) (1,486)(3,781)\$ (33,044) Basic net income (loss) per share \$ 0.02 \$ (0.66) \$ (0.12) \$ (0.97) Weighted average basic common shares outstanding 71,256 44,448 71,680 34,234 Diluted net income (loss) per share \$ 0.02 \$ (0.66) \$ (0.12) \$ (0.97) Weighted average diluted common shares outstanding 34.234 44,448 71,680

The accompanying notes are an integral part of these condensed consolidated financial Statements.

4

## L-1 IDENTITY SOLUTIONS, INC.

Condensed Consolidated Statements of Changes in Shareholders' Equity (In thousands) (Unaudited)

Common Stock Additional Paid-in Capital Accumulated Deficit Pre-paid Forward Contract To Purchase Common Stock Other Comprehensive Gain (Loss) Total Balance, January 1, 2006 \$ 29 \$ 333,456 \$ (56,427) \$ — \$ (2,398) Exercise of employee stock options 1 7,180 - - 7,181 Common stock issued for directors' fees -— — 288 Common stock issued under employee stock purchase plan — 53 — — 53 Common stock issued for acquisition, net of issuing costs 43 769,931 — — 769,974 Fair value of stock options and warrants assumed in merger with Identix — 35,103 — — 35,103 Retirement plan contributions paid in common stock — 288 — — 288 Stock-based compensation expense — 7,492 — — 7,492 Foreign currency translation gain — — — 3,083 3,083 Net loss — — (31,037) — (31,037) Balance, December 31, 2006 73 1,153,791 (87,464) **—** 685 1,067,085 Exercise of employee stock options — 9,036 — — 9,036 Adjustment to fair value of stock

#### BIOMET BIOLOGICS, LLC

By: /s/ Michael T. Hodges
Michael T. Hodges

Treasurer

options assumed in merger with Identix 25<sup>th</sup> day of September, 2012.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	President (Principal Executive Officer)	September 25, 2012
Joel Higgins		
*	Manager	September 25, 2012

Jeffrey R. Binder

\* Manager and Secretary September 25, 2012

**Bradley J. Tandy** 

\* Manager and Treasurer (Principal Financial Officer and September 25, 2012

Principal Accounting Officer)

Michael T. Hodges

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

Pursuant to the requirements of the Securities Act of 1933, Biomet Europe Ltd. has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### BIOMET EUROPE LTD.

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

Treasurer

#### POWER OF ATTORNEY

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	Managing Director (Principal Executive Officer)	September 25, 2012
Renaat Vermeulen		
*	Director, Vice President and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Director and Secretary	September 25, 2012
Bradley J. Tandy		
*	Director	September 25, 2012
Jeffrey R. Binder		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

Pursuant to the requirements of the Securities Act of 1933, Biomet Fair Lawn LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### BIOMET FAIR LAWN LLC

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	President and Manager (Principal Executive Officer)	September 25, 2012
Jeffrey R. Binder		
*	Treasurer and Manager (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Manager and Secretary	September 25, 2012
Bradley J. Tandy		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ Michael T. Hodges

Pursuant to the requirements of the Securities Act of 1933, Biomet International Ltd. has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### BIOMET INTERNATIONAL LTD.

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	President (Principal Executive Officer)	September 25, 2012
Wilber C. Boren, IV		
*	Director and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Director and Secretary	September 25, 2012
Bradley J. Tandy		
*	Director	September 25, 2012
Jeffrey R. Binder		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ MICHAEL T. HODGES

Pursuant to the requirements of the Securities Act of 1933, Biomet Leasing, Inc. has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### BIOMET LEASING, INC.

By: /s/ Bradley J. Tandy

Bradley J. Tandy President

Fresident

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	Director and President (Principal Executive Officer)	September 25, 2012
Bradley J. Tandy		
*	Director and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Secretary	September 25, 2012
Jody S. Gale		
*	Director	September 25, 2012
Jeffrey R. Binder		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ Michael T. Hodges

Pursuant to the requirements of the Securities Act of 1933, Biomet Manufacturing Corporation has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup>day of September, 2012.

## BIOMET MANUFACTURING CORPORATION

By: /s/ Michael T. Hodges
Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	Group President (Principal Executive Officer)	September 25, 2012
Jon Serbousek		
*	Director and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges	,	
*	Director and Secretary	September 25, 2012
Bradley J. Tandy		
*	Director	September 25, 2012
Jeffrey R. Binder		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ Michael T. Hodges

Pursuant to the requirements of the Securities Act of 1933, Biomet Microfixation, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

### BIOMET MICROFIXATION, LLC

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	President (Principal Executive Officer)	September 25, 2012
Adam Johnson		
*	Manager	September 25, 2012
Jeffrey R. Binder		
*	Manager and Secretary	September 25, 2012
Bradley J. Tandy		
*	Vice President - Finance & Operations (Principal Financial Officer)	September 25, 2012
Gary Blackall		
*	Manager and Treasurer (Principal Accounting Officer)	
Michael T. Hodges		September 25, 2012

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ Michael T. Hodges

Pursuant to the requirements of the Securities Act of 1933, Biomet Orthopedics, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### BIOMET ORTHOPEDICS, LLC

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
* Jon Serbousek	Group President (Principal Executive Officer)	September 25, 2012
* Bradley J. Tandy	Manager and Secretary	September 25, 2012
*	Vice President Global Finance (Principal Financial Officer)	September 25, 2012
J. Pat Richardson		
* Michael T. Hodges	Manager and Treasurer (Principal Accounting Officer)	September 25, 2012

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

Pursuant to the requirements of the Securities Act of 1933, Biomet Sports Medicine, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

### BIOMET SPORTS MEDICINE, LLC

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
* Bradley J. Tandy	Manager and Secretary	September 25, 2012
* Jeffrey R. Binder	Manager	September 25, 2012
* David A. Nolan, Jr.	President (Principal Executive Officer)	September 25, 2012
* Michael T. Hodges	Manger and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

Pursuant to the requirements of the Securities Act of 1933, Cross Medical Products, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

## CROSS MEDICAL PRODUCTS, LLC

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

**Treasurer** 

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
* Jeffrey R. Binder	Manager	September 25, 2012
* Bradley J. Tandy	Manager and Secretary	September 25, 2012
* Michael T. Hodges	Manager and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
* Philip A. Mellinger	General Manager (Principal Executive Officer)	September 25, 2012

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

Pursuant to the requirements of the Securities Act of 1933, EBI Holdings, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### EBI HOLDINGS, LLC

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
* Jeffrey R. Binder	Manager	September 25, 2012
* Bradley J. Tandy	Manager	September 25, 2012
* Adam Johnson	President (Principal Executive Officer)	September 25, 2012
* Michael T. Hodges	Manager and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

Pursuant to the requirements of the Securities Act of 1933, EBI, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25 th day of September, 2012.

#### EBI, LLC

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
* Jeffrey R. Binder	Manager	September 25, 2012
* Bradley J. Tandy	Manager and Secretary	September 25, 2012
* Michael T. Hodges	Manager and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
* Adam Johnson	President (Principal Executive Officer)	September 25, 2012

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

Pursuant to the requirements of the Securities Act of 1933, EBI Medical Systems, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### EBI MEDICAL SYSTEMS, LLC

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

**Treasurer** 

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	Manager	September 25, 2012
Jeffrey R. Binder		
*	Manager and Secretary	September 25, 2012
Bradley J. Tandy		
*	President (Principal Executive Officer)	September 25, 2012
Adam Johnson		
*	Manager and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

Pursuant to the requirements of the Securities Act of 1933, Electro-Biology, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### **ELECTRO-BIOLOGY, LLC**

By: /s/ MICHAEL T. HODGES
Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	Manager	September 25, 2012
Jeffrey R. Binder		
*	Manager and Secretary	September 25, 2012
Bradley J. Tandy		
*	President (Principal Executive Officer)	September 25, 2012
Adam Johnson		
*	Manager and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

Pursuant to the requirements of the Securities Act of 1933, Biomet Florida Services, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

## BIOMET FLORIDA SERVICES, LLC

By: /s MICHAEL T. HODGES
Michael T. Hodges
Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	President (Principal Executive Officer)	September 25, 2012
Adam Johnson		
*	Manager and Secretary	September 25, 2012
Bradley J. Tandy		
*	Manager and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Manager	September 25, 2012
Jeffrey R. Binder		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ Michael T. Hodges

Pursuant to the requirements of the Securities Act of 1933, Implant Innovations Holdings, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### IMPLANT INNOVATIONS HOLDINGS, LLC

By: /s/ MICHAEL T. HODGES
Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	President (Principal Executive Officer)	September 25, 2012
Margaret Anderson		
*	Senior Vice President - Finance and Administration (Principal Financial Officer)	September 25, 2012
Edward G. Sabin	,	
*	Manager and Treasurer (Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Manager	September 25, 2012
Jeffrey R. Binder		
*		
Bradley J. Tandy	Manager and Secretary	September 25, 2012

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ Michael T. Hodges

Pursuant to the requirements of the Securities Act of 1933, Interpore Cross International, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### INTERPORE CROSS INTERNATIONAL, LLC

By: /s/ MICHAEL T. HODGES
Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	Manager and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	General Manager (Principal Executive Officer)	September 25, 2012
Philip A. Mellinger		
*	Manager	September 25, 2012
Jeffrey R. Binder		
*	Manager and Secretary	September 25, 2012
Bradley J. Tandy		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ Michael T. Hodges

Pursuant to the requirements of the Securities Act of 1933, Interpore Spine Ltd. has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

## INTERPORE SPINE, LTD.

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

#### **Treasurer**

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	General Manager (Principal Executive Officer)	September 25, 2012
Philip A. Mellinger		
*	Director and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Vice President	September 25, 2012
Daniel E. Williamson		
*	Director and Secretary	September 25, 2012
Bradley J. Tandy		
*	Director	September 25, 2012
Jeffrey R. Binder		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ MICHAEL T. HODGES

Pursuant to the requirements of the Securities Act of 1933, Kirschner Medical Corporation has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### KIRSCHNER MEDICAL CORPORATION

By: /s/ Michael T. Hodges

Michael T. Hodges

Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	President (Principal Executive Officer)	September 25, 2012
Adam Johnson		
*	Director and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Director and Secretary	September 25, 2012
Bradley J. Tandy		
*	Director	September 25, 2012
Jeffrey R. Binder		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ MICHAEL T. HODGES

Pursuant to the requirements of the Securities Act of 1933, Biomet Trauma, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

#### **BIOMET TRAUMA, LLC**

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

**Treasurer** 

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	President (Principal Executive Officer)	September 25, 2012
David A. Nolan, Jr.		
*	Manager and Treasurer (Principal Financial Officer and Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Manager and Secretary	September 25, 2012
Bradley J. Tandy		
*	Manager	September 25, 2012
Jeffrey R. Binder		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ MICHAEL T. HODGES

Pursuant to the requirements of the Securities Act of 1933, Biomet U.S. Reconstruction, LLC has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Warsaw, State of Indiana, on the 25<sup>th</sup> day of September, 2012.

## BIOMET U.S. RECONSTRUCTION, LLC

By: /s/ MICHAEL T. HODGES

Michael T. Hodges

**Treasurer** 

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
*	President (Principal Executive Officer)	September 25, 2012
Jon Serbousek		
*	Manager and Treasurer (Principal Accounting Officer)	September 25, 2012
Michael T. Hodges		
*	Manager and Secretary	September 25, 2012
Bradley J. Tandy		
*	Manager	September 25, 2012
Jeffrey R. Binder		
*	Vice President Global Finance (Principal Financial Officer)	September 25, 2012
J. Pat Richardson		

<sup>\*</sup> The undersigned, by signing his or her name hereto, does execute this Amendment No. 1 to Registration Statement on Form S-1 on behalf of the above-named officers and/or directors and/or managers of the registrant pursuant to the Power of Attorney executed by such officers and/or directors and/or managers on the signature pages to the Registration Statement previously filed on September 17, 2012.

/s/ MICHAEL T. HODGES

## EXHIBIT INDEX

Exhibit

No.	Exhibit
2.1	Agreement and Plan of Merger, dated as of December 18, 2006, amended and restated as of June 7, 2007, among Biomet, Inc., LVB Acquisition, LLC and LVB Acquisition Merger Sub, Inc., incorporated herein by reference to the Company s Current Report on Form 8-K filed on June 7, 2007
3.1	Amended and Restated Articles of Incorporation, incorporated herein by reference to Exhibit 3.1 to the Company s Current Report on Form 8-K filed on September 25, 2007
3.2	Amended and Restated Bylaws, incorporated herein by reference to Exhibit 3.2 to the Company s Current Report on Form 8-K filed on September 25, 2007
3.3***	Amended and Restated Certificate of Incorporation of Biolectron, Inc.
3.4***	Bylaws of Biolectron, Inc.
3.5***	Articles of Organization of Biomet 3i, LLC
3.6***	Limited Liability Company Agreement of Biomet 3i, LLC
3.7***	Articles of Entity Conversion of Biomet Biologics, LLC
3.8***	Limited Liability Company Agreement of Biomet Biologics, LLC
3.9***	Articles of Incorporation of Biomet Europe Ltd. (f/k/a OEC Ltd., Inc.), as amended
3.10***	Amended and Restated Bylaws of Biomet Europe, Ltd. (f/k/a OEC Ltd., Inc.)
3.11***	Articles of Entity Conversion of Biomet Fair Lawn LLC
3.12***	Limited Liability Company Agreement of Biomet Fair Lawn LLC
3.13***	Certificate of Incorporation of Biomet International Ltd.
3.14***	Bylaws of Biomet International Ltd.
3.15***	Articles of Incorporation of Biomet Leasing, Inc.
3.16***	Bylaws of Biomet Leasing, Inc.
3.17***	Articles of Incorporation of Biomet Manufacturing Corporation
3.18***	Bylaws of Biomet Manufacturing Corporation
3.19***	Articles of Organization of Biomet Microfixation, LLC
3.20***	Limited Liability Company Agreement of Biomet Microfixation, LLC
3.21***	Articles of Entity Conversion of Biomet Orthopedics, LLC
3.22***	Limited Liability Company Agreement of Biomet Orthopedics, LLC
3.23***	Articles of Entity Conversion of Biomet Sports Medicine, LLC
3.24***	Limited Liability Company Agreement of Biomet Sports Medicine, LLC
3.25***	Certificate of Formation of Cross Medical Products, LLC
3.26***	Limited Liability Company Agreement of Cross Medical Products, LLC
3.27***	Certificate of Formation of EBI Holdings, LLC
3.28***	Limited Liability Company Agreement of EBI Holdings, LLC
3.29***	Articles of Entity Conversion of EBI, LLC
3.30***	Limited Liability Company Agreement of EBI, LLC

3.31\*\*\* Certificate of Formation of EBI Medical Systems, LLC

3.32\*\*\* Limited Liability Company Agreement of EBI Medical Systems, LLC

Exhibit	
No.	Exhibit
3.33***	Certificate of Formation of Electro-Biology, LLC
3.34***	Limited Liability Company Agreement of Electro-Biology, LLC
3.35***	Articles of Organization of Biomet Florida Services, LLC
3.36***	Limited Liability Company Agreement of Biomet Florida Services, LLC
3.37***	Articles of Entity Conversion of Implant Innovations Holdings, LLC
3.38***	Limited Liability Company Agreement of Implant Innovations Holdings, LLC
3.39***	Articles of Organization Conversion of Interpore Cross International, LLC
3.40***	Limited Liability Company Agreement of Interpore Cross International, LLC
3.41***	Amended and Restated Certificate of Incorporation of Interpore Spine Ltd. (f/k/a Interpore International, Inc.)
3.42***	Amended and Restated Bylaws of Interpore Spine, Ltd. (f/k/a Interpore International, Inc.)
3.43***	Certificate of Incorporation of Kirschner Medical Corporation (f/k/a Effner Biomet Corp., f/k/a Kirschner Acquisition Corp.), as amended
3.44***	Bylaws of Kirschner Medical Corporation
3.45#	Limited Liability Company Agreement of Biomet Trauma, LLC
3.46#	Certificate of Formation of Biomet Trauma, LLC
3.47#	Limited Liability Company Agreement of Biomet U.S. Reconstruction, LLC
3.48#	Certificate of Formation of Biomet U.S. Reconstruction, LLC
4.1***	Senior Notes Indenture, dated as of September 25, 2007, among LVB Acquisition Merger Sub, Inc., Biomet, Inc., the Guarantors listed therein and Wells Fargo Bank, National Association, as Trustee
4.1.1***	First Supplemental Senior Notes Indenture, dated as of October 16, 2007, among Biomet, Inc., the Guarantors listed therein and Wells Fargo Bank, National Association, as Trustee
4.1.2	Form of 10% Senior Notes due 2017 (included in Exhibit 4.1)
4.2***	Senior Subordinated Notes Indenture, dated as of September 25, 2007, among LVB Acquisition Merger Sub, Inc., Biomet, Inc., the Guarantors listed therein and Wells Fargo Bank, National Association, as Trustee
4.2.1***	First Supplemental Senior Subordinated Notes Indenture, dated as of October 16, 2007, among Biomet, Inc., the Guarantors listed therein and Wells Fargo Bank, National Association, as Trustee
4.2.2	Form of 115/8% Senior Subordinated Notes due 2017 (included in Exhibit 4.2)
4.3***	Registration Rights Agreement, dated as of September 25, 2007, among LVB Acquisition Merger Sub, Inc., Biomet, Inc., the Guarantors listed therein, and Banc of America Securities LLC, Goldman, Sachs & Co., Lehman Brothers Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Wachovia Capital Markets, LLC and Bear, Stearns & Co. Inc.
4.5	Senior Notes Indenture, dated as of August 8, 2012, among Biomet, Inc., the Guarantors listed therein and Wells Fargo Bank, National Association, as Trustee, incorporated herein by reference to Exhibit 4.5 to the Company s Annual Report on Form 10-K filed on August 20, 2012
4.5.1	Form of Regulation S Global Note, representing up to \$1,000,000,000, 6.500% Senior Notes due 2020, incorporated herein by reference to Exhibit 4.5.1 to the Company s Annual Report on Form 10-K filed on August 20, 2012
4.5.2	Form of Rule 144A Global Note, Certificate No. A-1, representing up to \$1,000,000,000, 6.500% Senior Notes due 2020, incorporated herein by reference to Exhibit 4.5.2 to the Company s Annual Report on Form 10-K filed on August 20, 2012
4.5.3	Form of Rule 144A Global Note, Certificate No. A-2, representing up to \$1,000,000,000, 6.500% Senior Notes due 2020, incorporated herein by reference to Exhibit 4.5.3 to the Company s Annual Report on Form 10-K filed on August 20, 2012

Exhibit	
No.	Exhibit
4.6	Registration Rights Agreement, dated as of August 8, 2012, among Biomet, Inc., the Guarantors listed therein, and Goldman, Sachs & Co., Barclays Capital Inc., J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc., Wells Fargo Securities, LLC, HSBC Securities (USA) Inc., ING Financial Markets LLC, Natixis Securities Americas LLC, RBC Capital Markets, LLC, SMBC Nikko Capital Markets Limited, and UBS Securities LLC, incorporated herein by reference to Exhibit 4.6 to the Company s Annual Report on Form 10-K filed on August 20, 2012
5.1**	Opinion of Cleary Gottlieb Steen & Hamilton LLP
5.2**	Opinion of Kirkland & Ellis LLP
5.3**	Opinion of Taft Stettinius & Hollister LLP
5.4**	Opinion of Edwards Angell Palmer & Dodge LLP
5.5*	Opinion of Cleary Gottlieb Steen & Hamilton LLP with respect to the Additional Subsidiary Guarantors
5.6*	Opinion of Ice Miller LLP with respect to the Additional Subsidiary Guarantors
10.1***	Credit Agreement, dated as of September 25, 2007, among Biomet, Inc., LVB Acquisition, Inc., Bank of America, N.A. and the Other Lenders party thereto
10.1.1***	Guaranty (Cash Flow), dated as of September 25, 2007, among LVB Acquisition, Inc., Certain Subsidiaries of Biomet, Inc. identified therein, and Bank of America, N.A.
10.1.2***	Pledge and Security Agreement (Cash Flow), dated as of September 25, 2007, among Biomet, Inc., LVB Acquisition, Inc., Certain Subsidiaries of Biomet, Inc. identified therein, and Bank of America, N.A.
10.1.3***	Intercreditor Agreement, dated as of September 25, 2007, by and among Bank of America, N.A., as ABL Collateral Agent, and Bank of America, N.A., as CF Collateral Agent
10.1.4***	Patent Security Agreement, dated as of September 25, 2007, among LVB Acquisition, Inc., Biomet, Inc., Certain Subsidiaries of Biomet, Inc. and Bank of America, N.A.
10.1.5***	Trademark Security Agreement, dated as of September 25, 2007, among LVB Acquisition, Inc., Biomet, Inc., Certain Subsidiaries of Biomet, Inc. and Bank of America, N.A.
10.2***	Credit Agreement, dated as of September 25, 2007, among Biomet, Inc., the Several Subsidiary Borrowers Party thereto, LVB Acquisition, Inc., Bank of America, N.A. and the Other Lenders Party thereto
10.2.1***	Guaranty (ABL), dated as of September 25, 2007 between LVB Acquisition, Inc. and Bank of America, N.A.
10.2.2***	Pledge and Security Agreement (ABL), dated as of September 25, 2007 among Biomet, Inc., LVB Acquisition, Inc., Certain Subsidiaries of Biomet, Inc. identified therein and Bank of America, N.A.
10.3***	Corporate Integrity Agreement, dated as of September 27, 2007, by and between the Office of Inspector General of the Department of Health and Human Services and Biomet, Inc.
10.3.1***	Settlement Agreement, dated as of September 27, 2007, by and between Biomet, Inc. and the Office of Inspector General of the Department of Health and Human Services
10.4	Biomet, Inc. Deferred Compensation Plan (Post-409A Plan), incorporated herein by reference to Exhibit 10.2 to the Company s Quarterly Report on Form 10-Q filed on January 14, 2009
10.5	LVB Acquisition Management Stockholders Agreement for Senior Executives, dated as of September 13, 2007, by and among LVB Acquisition, Inc. and the stockholders party thereto, incorporated herein by reference to Exhibit 10.5 to the Company s Annual Report on Form 10-K filed on August 12, 2011.
10.5.1	LVB Acquisition Management Stockholders Agreement, dated as of November 6, 2007, by and among LVB Acquisition, Inc. and the stockholders party thereto, incorporated herein by reference to Exhibit 10.5.1 to the Company s Annual Report on Form 10-K filed on August 12, 2011
10.6	Governance Acknowledgement, dated as of September 25, 2007, by and between LVB Acquisition Holding, LLC, LVB Acquisition, Inc. and Biomet, Inc., incorporated by reference to Exhibit 10.6 to the Company s Annual Report on Form 10-K filed on August 25, 2010
10.7	

Amended and Restated Registration Rights Agreement, dated as of September 27, 2007, by and among LVB Acquisition Holding, LLC, LVB Acquisition, Inc., Biomet, Inc. and the stockholders party thereto, incorporated by reference to Exhibit 10.7 to the Company s Annual Report on Form 10-K filed on August 25, 2010

Exhibit	
No.	Exhibit
10.7.1	Indemnification Priority Agreement, dated as of January 11, 2010, among the Company, LVB Acquisition, Inc., The Blackstone Group, L.P., The Goldman Sachs Group, Inc., Kohlberg Kravis Roberts & Co., L.P. and TPC Capital, L.P. incorporated herein by reference to Exhibit 10.1 to the Company s Quarterly Report on Form 10-Q filed on January 14, 2010
10.8 ***	LVB Acquisition, Inc. 2007 Management Equity Incentive Plan
10.9	Biomet, Inc. Executive Annual Cash Incentive Plan, effective June 1, 2008, filed as Exhibit 10.26 to the Company s Annual Report on Form 10-K filed on August 28, 2008 and incorporated herein by reference.
10.10.1	First Amendment to Employment Agreement, dated as of December 31, 2008, by and between Biomet, Inc. and Jeffrey R. Binder, incorporated herein by reference to Exhibit 10.3 to the Company s Quarterly Report on Form 10-Q filed on January 14, 2009.
10.11	Employment Agreement, dated as of February 28, 2008, by and among Biomet, Inc. and Daniel P. Florin, filed as Exhibit 10.16 to the Company s Annual Report on Form 10-K filed on August 28, 2008 and incorporated herein by reference.
10.11.1	First Amendment to Employment Agreement, dated as of December 31, 2008, by and between Biomet, Inc. and Daniel P. Florin, filed as Exhibit 10.4 to the Company s Quarterly Report on Form 10-Q on January 14, 2009 and incorporated herein by reference.
10.14	Employment Agreement, dated as of March 3, 2008, by and between Biomet, Inc. and Jon Serbousek, filed as Exhibit 10.32 to the Company s Annual Report on Form 10-K filed on August 21, 2009 and incorporated herein by reference.
10.14.1	First Amendment to Employment Agreement, dated as of December 31, 2008, by and between Biomet, Inc. and Jon Serbousek, filed as Exhibit 10.33 to the Company s Annual Report on Form 10-K filed on August 21, 2009 and incorporated herein by reference.
10.15	Employment Agreement, dated as of February 28, 2008, by and between Biomet, Inc. and Brad Tandy filed as Exhibit 10.15 to the Company s Annual Report on Form 10-K filed on August 20, 2012 and incorporated herein by reference.
10.15.1	First Amendment to Employment Agreement, dated as of December 31, 2008, by and between Biomet, Inc. and Bradley J. Tandy filed as Exhibit 10.15.1 to the Company s Annual Report on Form 10-K filed on August 20, 2012 and incorporated herein by reference.
10.16	Consulting Agreement dated as of January 14, 2010 between Company and Dane A. Miller, Ph. D., filed as Exhibit 10.2 to the Company s Quarterly Report on Form 10-Q filed on January 14, 2010 and incorporated herein by reference.
10.16.1	First Amendment to Consulting Agreement, dated September 6, 2011 between the Company and Dane A. Miller, Ph. D filed as Exhibit 10.16.1 to the Company s Annual Report on Form 10-K filed on August 20, 2012 and incorporated herein by reference.
10.17	Indemnification Priority Agreement, dated as of January 11, 2010, among the Company, LVB Acquisition, Inc., The Blackstone Group, L.P., The Goldman Sachs Group, Inc., Kohlberg Kravis Roberts & Co., L.P. and TPG Capital, L.P. filed as Exhibit 10.1 to the Company s Quarterly Report on Form 10-Q filed on January 14, 2010 and incorporated herein by reference.
10.18	Employment Agreement, dated September 2, 2008, by and between Biomet, Inc. and Robin T. Barney filed as Exhibit 10.18 to the Company s Annual Report on Form 10-K filed on August 20, 2012 and incorporated herein by reference.
10.18.1	First Amendment to Employment Agreement, dated December 31, 2008, by and between Biomet, Inc. and Robin T. Barney filed as Exhibit 10.18.1 to the Company s Annual Report on Form 10-K filed on August 20, 2012 and incorporated herein by reference.
10.20	LVB Acquisition, Inc. Restricted Stock Unit Plan, filed as Exhibit 10.1 to the Company s Form 8-K filed on February 15, 2011 and incorporated herein by reference.
10.20.1	LVB Acquisition, Inc. Form Restricted Stock Unit Grant Agreement, filed as Exhibit 10.2 to the Company s Form 8-K filed on February 15, 2011 and incorporated herein by reference.
10.22	Asset Purchase Agreement, dated April 2, 2012, between Biomet, Inc. and DePuy Orthopaedics, Inc., filed as Exhibit 10.1 to the Company s Current Report on Form 8-K on April 5, 2012 and incorporated herein by reference.

Exhibit	
No.	Exhibit
10.22.1	Amendment No. 1 dated June 1, 2012, between DePuy Orthopaedics, Inc. and Biomet, Inc., to the Asset Purchase Agreement, dated as of April 2, 2012, filed as Exhibit 10.1 to the Company s Current Report on Form 8-K on June 5, 2012 and incorporated herein by reference.
10.23	LVB Acquisition, Inc. 2012 Restricted Stock Unit Plan dated July 31, 2012 filed as Exhibit 10.23 to the Company s Annual Report on Form 10-K filed on August 20, 2012 and incorporated herein by reference.
10.23.1	LVB Acquisition, Inc. 2012 Form Restricted Stock Unit Grant Agreement, filed as Exhibit (d)(2) to the Company s Schedule TO on July 2, 2012 and incorporated herein by reference.
10.24	Form of Management Equity Incentive Plan Stock Option Grant Agreement, filed as Exhibit (d)(3) to the Company s Schedule TO on July 2, 2012 and incorporated herein by reference.
10.25	Amendment and Restatement Agreement dated as of August 2, 2012, among Biomet, Inc., LVB Acquisition, Inc., Bank of America, N.A., and each of the other lenders party thereto, filed as Exhibit 10.1 to the Company s Current Report on form 8-K on August 6, 2012 and incorporated herein by reference.
10.26	Management Services Agreement dated September 25, 2007, by and among LVB Acquisition Merger Sub, Inc., LVB Acquisition Holding, LLC, LVB Acquisition, Inc., Blackstone Management Partners V L.L.C., Goldman, Sachs & Co., Kohlberg Kravis Roberts & Co. L.P. and TPG Capital, L.P filed as Exhibit 10.26 to the Company s Annual Report on Form 10-K filed on August 20, 2012 and incorporated herein by reference.
10.27	Biomet, Inc. Executive Annual Cash Incentive Plan, incorporated herein by reference to Exhibit 10.26 to the Company s Annual Report on Form 10-K filed on August 28, 2008
21.1#	Subsidiaries of Biomet, Inc.
23.1#	Consent of Deloitte & Touche LLP
23.2**	Consent of Cleary Gottlieb Steen & Hamilton LLP (included in the opinion filed as Exhibit 5.1)
23.3**	Consent of Kirkland & Ellis LLP (included in the opinion filed as Exhibit 5.2)
23.4**	Consent of Taft Stettinius & Hollister LLP (included in the opinion filed as Exhibit 5.3)
23.5**	Consent of Edwards Angell Palmer & Dodge LLP (included in the opinion filed as Exhibit 5.4)
23.6*	Consent of Cleary Gottlieb Steen & Hamilton LLP (included in the opinion filed as Exhibit 5.5)
23.7*	Consent of Ice Miller LLP (included in the opinion filed as Exhibit 5.6)
25.1***	Form T-1 statement of eligibility under the Trust Indenture Act of 1939, as amended, of Wells Fargo Bank, National Association, as Trustee with respect to the Indenture governing the 10% Senior Notes due 2017
25.2***	Form T-1 statement of eligibility under the Trust Indenture Act of 1939, as amended, of Wells Fargo Bank, National Association, as Trustee with respect to the Indenture governing the 115/8% Senior Subordinated Notes due 2017

<sup>#</sup> Previously filed

<sup>\*</sup> Filed herewith

<sup>\*\*</sup> Incorporated by reference to the Registration Statement on Form S-1 of Biomet, Inc filed on May 6, 2008.

<sup>\*\*\*</sup> Incorporated by reference to the Registration Statement on Form S-4 of Biomet, Inc. filed on May 6, 2008 Management contract or compensatory plan or arrangement