

Edgar Filing: BRIGHTPOINT INC - Form 8-K

BRIGHTPOINT INC
Form 8-K
October 02, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 27, 2002

BRIGHTPOINT, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|---|---|
| Delaware ----- (State or other jurisdiction of incorporation) | 0-23494 ----- (Commission File Number) | 35-1778566 ----- (IRS Employer Identification No.) |
|---|---|---|

600 East 96th Street, Suite 575, Indianapolis, Indiana 46240

(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code (317) 805-4100

(Former name or former address, if changed since the last report)

Item 5. Other Events.

On September 27, 2002, the Company through its primary North American operating subsidiaries, Brightpoint North America L.P. and Wireless Fulfillment Services LLC, entered into a Second Amendment to the revolving credit facility (the "Revolver") with a syndicate of lenders led by General Electric Capital Corporation to amend the Revolver in certain respects, including the amendment of certain covenants. The Second Amendment to the Revolver in the form attached hereto as Exhibit 99.1 is incorporated herein by reference.

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Item 7. Financial Statements, Pro Forma Financial Information
and Exhibits.

(a)-(b) Not Applicable

(c) Exhibits.

99.1 Amendment No. 2 to Credit Agreement dated as of September
27, 2002

99.2 Cautionary Statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,
the Registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

BRIGHTPOINT, INC.

By /s/ Steven E. Fivel

Steven E. Fivel, Executive
Vice President and General Counsel

Dated: October 2, 2002