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WMS INDUSTRIES INC /DE/
Form 8-K
May 01, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

April 29, 2003

Date of Report (Date of earliest event reported)

WMS INDUSTRIES INC.

(Exact name of registrant as specified in its charter)

Delaware	1-8300	36-2814522
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

800 South Northpoint Blvd.
Waukegan, IL 60085
(Address of principal executive offices)

(847) 785-3000

(Registrant's telephone number, including area code)

Item 7. Financial Statements and Exhibits.

- (a) Financial statements of business acquired. Not applicable.
- (b) Pro forma financial information. Not applicable.
- (c) Exhibits. The exhibits listed below are being furnished with this Form 8-K.

Exhibit 99.1 Press Release dated as of April 29, 2003
entitled "WMS Industries Reports Third
Quarter Results."

Exhibit 99.2 Transcript of Conference Call of April 29,
2003.

Item 9. Regulation FD Disclosure

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In accordance with SEC Release No. 33-8216, the following information (including any exhibits attached to this Current Report on Form 8-K) is furnished pursuant to Item 12, "Disclosure of Results of Operations and Financial Condition."

On April 29, 2003, WMS Industries Inc. issued a press release announcing its results for the fiscal quarter ended March 31, 2003. The press release is attached to this Current Report on Form 8-K as Exhibit 99.1. The transcript of the conference call of April 29, 2003 is attached to this Current Report on Form 8-K as Exhibit 99.2.

The information in this report, including the exhibits hereto, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section. The information contained herein and in the accompanying exhibits shall not be incorporated by reference into any filing with the U.S. Securities and Exchange Commission made by WMS, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WMS Industries Inc.

Date: May 1, 2003

By: /s/ Scott D. Schweinfurth

Scott D. Schweinfurth
Chief Financial Officer,
Executive Vice President and
Treasurer

INDEX TO EXHIBITS FILED WITH
THE CURRENT REPORT ON FORM 8-K DATED APRIL 29, 2003

Exhibit -----	Description -----
99.1	Press Release dated as of April 29, 2003 entitled "WMS Industries Reports Third Quarter Results."
99.2	Transcript of Conference Call of April 29, 2003.