

WMS INDUSTRIES INC /DE/

Form 8-K

February 05, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): February 3, 2004

**WMS INDUSTRIES INC.**

(Exact name of registrant as specified in charter)

**Delaware**  
(State or other jurisdiction of  
incorporation)

**1-8300**  
(Commission File Number)

**36-2814522**  
(I.R.S. Employer Identification  
Number)

**800 South Northpoint Blvd., Waukegan, Illinois 60085**  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(847) 785-3000**

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**Item 5. Other Events and Regulation FD Disclosure.**

On February 3, 2004, WMS Industries Inc. issued a press release discussing second quarter financial results and financial guidance, a copy of which is filed with this Current Report on Form 8-K as Exhibit 99.1. Shortly after the issuance of the February 3, 2004 press release, WMS Industries Inc. held a conference call with investors, analysts and others further discussing second quarter financial results and financial guidance, including a question and answer period. A transcript of that conference call is being filed with the SEC pursuant to this Current Report on Form 8-K and is attached to this report as Exhibit 99.2.

**Item 7. Financial Statements and Exhibits.**

**(c) Exhibits**

**Exhibits   Description**

99.1      Press Release of WMS Industries Inc. dated February 3, 2004

99.2      Transcript of WMS Industries Inc. Conference Call held on February 3, 2004

**Item 12. Results of Operations and Financial Condition.**

The information set forth in Item 5 is hereby incorporated by reference.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**WMS INDUSTRIES INC.**

February 5, 2004

By: /s/ Kathleen J. McJohn

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Kathleen J. McJohn  
Vice President, General Counsel  
and Secretary

**Exhibit Index**

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