

R&G FINANCIAL CORP
Form 8-K
March 07, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

March 5, 2002

(Date of earliest event reported)

R&G FINANCIAL CORPORATION

(Exact name of registrant as specified in its charter)

Puerto Rico

0-22137

66-0532217

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

280 Jesús T. Pinero Ave., Hato Rey, San Juan, Puerto Rico

00918

(Address of principal executive offices)

(Zip Code)

(787) 758-2424

(Registrant's telephone number, including area code)

Not Applicable

(Former name, former address and former fiscal year, if changed since last report)

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Item 5. OTHER EVENTS

On March 5, 2002, R&G Financial Corporation (the Company), filed with the Secretary of State of the Commonwealth of Puerto Rico the Certificate of Designation of the Board of Directors of R&G Financial Corporation for its 7.25% Noncumulative Perpetual Monthly Income Preferred Stock, Series D, which is attached hereto as Exhibit 3.1.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

- (a) Not applicable.
- (b) Not applicable.
- (c) The following exhibits are included with this Report:

| | |
|-------------|--|
| Exhibit 3.1 | Certificate of Designation of the Board of Directors of R&G Financial Corporation for its 7.25% Noncumulative Perpetual Monthly Income Preferred Stock, Series D |
|-------------|--|

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

R&G FINANCIAL CORPORATION

By: /s/ Joseph R. Sandoval

Joseph R. Sandoval
Chief Financial Officer

Date: March 7, 2002.