

PERFORMANCE FOOD GROUP CO

Form 8-K

June 30, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 27, 2005

**PERFORMANCE FOOD GROUP COMPANY**

*(Exact Name of Registrant as Specified in Charter)*

**Tennessee**  
*(State or Other Jurisdiction of  
Incorporation)*

**0-22192**  
*(Commission  
File Number)*

**54-0402940**  
*(I.R.S. Employer  
Identification No.)*

**12500 West Creek Parkway  
Richmond, Virginia**  
*(Address of Principal Executive  
Offices)*

**23238**  
*(Zip Code)*

**(804) 484-7700**  
*(Registrant's Telephone Number, Including Area Code)*

**Not Applicable**  
*(Former Name or Former Address, if Changed Since Last Report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 1.01. Entry into a Material Definitive Agreement.**

On June 27, 2005, Performance Food Group Company, a Tennessee corporation (the Company ) entered into an Amendment No. 5 to Receivables Purchase Agreement in order to, among other things, extend the term of its receivables facility, pursuant to which certain of the Company's operating units sell a portion of their accounts receivable to PFG Receivables Corporation, a wholly-owned, special purpose subsidiary, which in turn, subject to certain conditions, may from time to time sell an undivided interest in these receivables to a financial institution. With Amendment No. 5 to Receivables Purchase Agreement, the term of the facility has been extended through June 26, 2006.

The Amendment No. 5 to Receivables Purchase Agreement is filed herewith as Exhibit 10.1.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits

10.1 Amendment No. 5 to Receivables Purchase Agreement.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PERFORMANCE FOOD GROUP COMPANY**

By: /s/ John D. Austin  
**John D. Austin**

Senior Vice President and Chief Financial Officer

Date: June 30, 2005

**EXHIBIT INDEX**

10.1 Amendment No. 5 to Receivables Purchase Agreement.

4