

Edgar Filing: MCKESSON CORP - Form 8-K

MCKESSON CORP
Form 8-K
January 28, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): January 24, 2002

MCKESSON CORPORATION
(Exact name of registrant as specified in its charter)

Delaware	1-13252	94-3207296
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)

McKesson Plaza
One Post Street
San Francisco, CA

(Address of principal executive offices)

94104

(Zip Code)

(415) 983-8300

Registrant's telephone number, including area code

Item 5. Other Events

McKesson Corporation is issuing and selling \$400 million aggregate principal amount of 7 3/4% Notes due 2012 pursuant to its Registration Statement on Form S-3 filed with the Securities and Exchange Commission on April 24, 1998 (File Nos. 333-50985, 333-50985-01, 333-50985-02 and 333-50985-03), as supplemented by a Prospectus Supplement thereto dated January 24, 2002. The closing of the sale is scheduled to occur on January 29, 2002.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

- 1.1 Underwriting Agreement, dated as of January 24, 2002, by and among McKesson Corporation and J.P. Morgan Securities Inc. and Banc of America Securities LLC (Representatives of the several Underwriters listed on Schedule II thereto).

Edgar Filing: MCKESSON CORP - Form 8-K

- 4.1 Form of Indenture between McKesson Corporation and The Bank of New York, as Trustee.
- 4.2 Form of 7 3/4% Note due 2012.
- 25.1 Form T-1 - Statement of Eligibility under the Trust Indenture Act of 1939 of The New York, as trustee under the Indenture (Debt Securities).*

*Incorporated by reference as filed with Securities and Exchange Commission on November 8, 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MCKESSON CORPORATION

Date: January 28, 2002

By: /s/ Willaim R. Graber

Name: William R. Graber
Title: Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit No. -----	Description -----
1.1	Underwriting Agreement, dated as of January 24, 2002, by and among McKesson Corporation and J.P. Morgan Securities Inc. and Banc of America Securities LLC (Representatives of the several Underwriters listed on Schedule II thereto).
4.1	Form of Indenture between McKesson Corporation and The Bank of New York, as Trustee.
4.2	Form of 7 3/4% Note due 2012.
25.1	Form T-1 - Statement of Eligibility under the Trust Indenture Act of 1939 of The of New York, as trustee under the Indenture (Debt Securities).*

*Incorporated by reference as filed with Securities and Exchange Commission on November 8, 2001.