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POLYONE CORP
Form 8-K
May 02, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): MAY 1, 2003

POLYONE CORPORATION
(Exact Name of Registrant as Specified in its Charter)

OHIO
(State or Other Jurisdiction
of Incorporation)

1-16091
(Commission
File Number)

34-1730488
(IRS Employer
Identification No.)

SUITE 36-5000, 200 PUBLIC SQUARE, CLEVELAND, OHIO
(Address of Principal Executive Offices)

44114-2304
(Zip Code)

Registrant's telephone number, including area code: (216) 589-4000

Not Applicable

(Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS.

On May 1, 2003, PolyOne Corporation (the "Company") announced that it had agreed to sell \$300 million of its Senior Notes in a transaction exempt from the registration requirements of the Securities Act of 1933. Pursuant to Rule 135c of the Securities Act, the Company is filing herewith the press release issued May 1, 2003 as Exhibit 99.1 hereto.

The Senior Notes to be offered will not be and have not been registered under the Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

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(c) Exhibits.

| Exhibit Number ----- | Description ----- |
|----------------------------|----------------------------------|
| 99.1 | Press Release, dated May 1, 2003 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

POLYONE CORPORATION

By: /s/ Richard E. Hahn

Name: Richard E. Hahn

Title: Assistant Secretary

Date: May 2, 2003