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RICKS CABARET INTERNATIONAL INC

Form S-8 POS

September 21, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
POST-EFFECTIVE AMENDMENT NO. 1

REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

Commission File Number 0-26958

RICK'S CABARET INTERNATIONAL, INC.

(Exact name of small Business Issuer as specified in its charter)

TEXAS

76-0458229

(State or other jurisdiction of
incorporation or organization)

(IRS Employer Identification No.)

505 NORTH BELT, SUITE 630
HOUSTON, TEXAS

77060

(Address of principal executive offices)

(Zip Code)

(281) 820-1181

Issuer's telephone number, including area code

1999 STOCK OPTION PLAN, AS AMENDED
(Full title of the plan)

CALCULATION OF REGISTRATION FEE

Title Securities to Be Registered (1)	Amount to be Registered (2)	Proposed Maximum Offering Price Per Share (1)	Proposed Maximum Aggregate Offering Price (1)	Amount of Registration Fee (3)
Common Stock \$.001 par value	500,000 (1)	\$ 2.50	\$ 1,250,000	\$ 158.38 (3)