#### Edgar Filing: SHERBORNE JOHN ELLIOTT JR - Form 3/A

#### SHERBORNE JOHN ELLIOTT JR

Form 3/A

February 11, 2009

# FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response...
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement GEOVIC MINING CORP. [TSX-GMC]  **SHERBORNE JOHN** (Month/Day/Year) **ELLIOTT JR** 07/13/2007 4. Relationship of Reporting (Last) (First) (Middle) 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 1200 17TH STREET, SUITE 980 07/13/2007 (Check all applicable) 6. Individual or Joint/Group (Street) Filing(Check Applicable Line) \_X\_\_ Director 10% Owner \_X\_ Form filed by One Reporting \_X\_\_ Officer Other (give title below) (specify below) DENVER. COÂ 80202 Form filed by More than One Chief Executive Officer Reporting Person (State) (Zip) (City) **Table I - Non-Derivative Securities Beneficially Owned** 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Ownership (Instr. 4) Beneficially Owned Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â Common Stock  $164,110 \stackrel{(1)}{=} \stackrel{(3)}{=}$ D Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

1. Title of Derivative Security 2. Date Exercisable and 3. Title and Amount of 5. 6. Nature of Indirect Securities Underlying Conversion Beneficial Ownership (Instr. 4) **Expiration Date** Ownership (Month/Day/Year) **Derivative Security** or Exercise Form of (Instr. 5) (Instr. 4) Price of Derivative Derivative Security: Title Security Direct (D)

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	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Options to purchase common stock	12/01/2006	(2)	Common Stock	1,950,862	\$ <u>(2)</u>	D	Â

### **Reporting Owners**

Reporting Owner Name / Address	Relationships					
reporting 6 wher Funder Frances	Director	10% Owner	Officer	Other		
SHERBORNE JOHN ELLIOTT JR 1200 17TH STREET, SUITE 980 DENVER, CO 80202	ÂX	Â	Chief Executive Officer	Â		

# **Signatures**

/s/ John E. 02/11/2009 Sherborne \*\*Signature of Date Reporting Person

# **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Subject to forfeiture upon occurrence of certain conditions.
  - Exercise prices \$0.05 as to 113.800 shares expiring 11/23/2016, \$0.08 as to 132.000 shares, expiring 11/23/2016, \$0.23 as to 5,560 shares, expiring 11/23/2016, \$0.08 as to 235,060 shares, expiring 12/31/2017; \$0.23 as to 31,020 shares expiring 12/31/2017, \$0.08 as to
- (2) 260,032 shares expiring 12/31/2013, \$0.15 as to 800,000 shares expiring 12/31/2013, \$0.08 as to 100,032 shares expiring 12/31/2014, \$0.38 as to 80,000 shares expiring 12/31/2014, \$1.30 as to 120,022 shares expiring 12/31/2015, and \$1.08 as to 73,336 shares expiring 8/15/2016.
- (3) The number on the original filing was inadvertently reported as 164,100 instead of 164,110.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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