

MEDAREX INC
Form 8-K
April 28, 2004

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As filed with the Securities and Exchange Commission on April 28, 2004.

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **April 28, 2004 (April 28, 2004)**

MEDAREX, INC.

(Exact name of registrant as specified in its charter)

New Jersey
(State of other jurisdiction
of incorporation)

0-19312
(Commission
File Number)

22-2822175
(IRS Employer
Identification No.)

707 State Road, Princeton, N.J. 08540-1437
(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (609) 430-2880

Not Applicable
(Former name or former address, if changed since last report)

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Item 5. Other Events

On April 28, 2004, Medarex, Inc. (the "Company") announced the pricing of a private placement of \$150 million aggregate principal amount of 2.25% Convertible Senior Notes due 2011. A copy of the Company's press release dated April 28, 2004 relating to the proposed offering is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(c) Exhibits. The following material is filed as an exhibit to this Current Report on Form 8-K:

**Exhibit
Number**

99.1 Press Release issued April 28, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDAREX, INC.
Registrant

Date: April 28, 2004

By: /s/ W. BRADFORD MIDDLEKAUFF

W. Bradford Middlekauff
Senior Vice President, General Counsel and Secretary
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