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PEABODY ENERGY CORP
Form S-8
October 03, 2001

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON OCTOBER 3, 2001

REGISTRATION NO. 333-_____

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

PEABODY ENERGY CORPORATION
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

13-4004153
(I.R.S. Employer
Identification Number)

701 MARKET STREET
ST. LOUIS, MISSOURI
(Address of principal executive offices)

63101-1826
(Zip Code)

PEABODY HOLDING COMPANY, INC.
EMPLOYEE RETIREMENT ACCOUNT
AND
LEE RANCH COAL COMPANY RETIREMENT AND
SAVINGS PLAN FOR SALARIED EMPLOYEES
AND
LEE RANCH COAL COMPANY RETIREMENT AND
SAVINGS PLAN FOR HOURLY EMPLOYEES
AND
WESTERN SURFACE AGREEMENT-UMWA 401(k) PLAN
(Full titles of the Plans)

JEFFERY L. KLINGER, ESQ.
PEABODY ENERGY CORPORATION
701 MARKET STREET
ST. LOUIS, MISSOURI 63101-1826
PHONE: (314) 342-3400

Copy to:
THOMAS A. LITZ, ESQ.

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THOMPSON COBURN LLP
ONE FIRSTAR PLAZA
ST. LOUIS, MISSOURI 63101
PHONE: (314) 552-6000

CALCULATION OF REGISTRATION FEE

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Title of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Offering Price Per Share(2)	Proposed Maximum Aggregate Offering Price(2)

Common Stock, \$0.01 par value	200,000 shares	\$23.60	\$4,720,000
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