

Company's stock option plans and issuances pursuant to certain acquisition transactions. In addition, the Company has agreed not to enter into any "Variable Rate Transaction" as defined in such Securities Purchase Agreements (involving certain issuances of common stock or securities convertible into common stock) for a period of one year.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Press Release of ImmuCell Corporation dated October 18, 2016

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ImmuCell Corporation

Dated: October 18, 2016 By: /s/ Michael F. Brigham
 Michael F. Brigham
 President, Chief Executive Officer and Principal Financial Officer

Exhibit Index

Exhibit No. Description

99.1 Press Release of ImmuCell Corporation dated October 18, 2016