CHENIERE ENERGY INC Form 8-K November 16, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 12, 2004

CHENIERE ENERGY, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)

(Commission File Number)

1-16383

95-4352386 (I.R.S. Employer Identification No.)

717 Texas Avenue Suite 3100 Houston, Texas (Address of principal executive offices)

77002 (Zip Code)

Registrant s telephone number, including area code: (713) 659-1361

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events.

On November 12, 2004, Cheniere Energy, Inc. issued a press release announcing that the Federal Energy Regulatory Commission issued the Final Environmental Impact Statement for Sabine Pass LNG, L.P. and Cheniere Sabine Pass Pipeline Company. The press release is attached as Exhibit 99.1 to this report and is incorporated by reference into this Item 8.01.

Item 9.01.

Financial Statements and Exhibits.

c) Exhibits

Exhibit Number

Description

99.1

Press Release, dated November 12, 2004 (filed herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: November 16, 2004

By: Name: Title: /s/ Don A Turkleson Don A. Turkleson Chief Financial Officer

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EXHIBIT INDEX

Exhibit Number

Press Release, dated November 12, 2004 (filed herewith).

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Description