

MACERICH CO  
Form 8-K  
June 07, 2007

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): **June 7, 2007**

**THE MACERICH COMPANY**

(Exact Name of Registrant as Specified in its Charter)

**Maryland**

(State or Other Jurisdiction of  
Incorporation or Organization)

**1-12504**

(Commission File Number)

**95-4448705**

(I.R.S. Employer Identification  
No.)

**401 Wilshire Boulevard**

**Suite 700**

**Santa Monica, California**

(Address of Principal Executive Offices)

**90401**

(Zip Code)

**(310) 394-6000**

(Registrant's Telephone Number, Including Area Code)

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 9.01**

**Financial Statements and Exhibits.**

(d) *Exhibits*

<b>Item No.</b>	<b>Description</b>
5.1	Opinion, dated June 7, 2007, of Venable LLP
8.1	Opinion, dated June 7, 2007, of O Melveny & Myers LLP
23.1	Consent of Venable LLP (included in Item 5.1)
23.2	Consent of O Melveny & Myers LLP (included in Item 8.1)

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**THE MACERICH COMPANY**

*(Registrant)*

Date: June 7, 2007

By:

/s/ RICHARD A. BAYER  
Richard A. Bayer  
Executive Vice President, Chief Legal Officer  
and Secretary

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**EXHIBIT INDEX**

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