

OSHKOSH CORP  
Form SC 14D9  
November 20, 2012

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**SCHEDULE 14D-9**

---

**Solicitation/Recommendation Statement  
Under Section 14(d)(4) of the Securities Exchange Act of 1934**

(Amendment No. 6)

---

**OSHKOSH CORPORATION**

(Name of Subject Company)

**OSHKOSH CORPORATION**

(Name of Person Filing Statement)

---

**Common Stock, par value \$0.01 per share**

(Title of Class of Securities)

Edgar Filing: OSHKOSH CORP - Form SC 14D9

688239201

(CUSIP Number of Class of Securities)

**Bryan J. Blankfield**

**Executive Vice President, General Counsel and Secretary**

**Oshkosh Corporation**

**2307 Oregon Street**

**P. O. Box 2566**

**Oshkosh, Wisconsin 54903**

**(920) 235-9151**

(Name, address and telephone number of person authorized to receive notices and communications on behalf of the persons filing statement)

**With copies to:**

---

**Gary P. Cullen**  
**Skadden, Arps, Slate,**  
**Meagher & Flom LLP**  
**155 North Wacker Drive**  
**Chicago, Illinois 60606**  
**(312) 407-0700**

**Richard J. Grossman**  
**Skadden, Arps, Slate,**  
**Meagher & Flom LLP**  
**4 Times Square**  
**New York, New York 10036**  
**(212) 735-3000**

**Patrick G. Quick**  
**John K. Wilson**  
**Foley & Lardner LLP**  
**777 East Wisconsin Avenue**  
**Milwaukee, Wisconsin 53202-5306**  
**(414) 271-2400**

---

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

**Introduction**

This Amendment No. 6 to Schedule 14D-9 (this Amendment ) amends and supplements the Solicitation/Recommendation Statement on Schedule 14D-9 (as amended from time to time, the Statement ) originally filed by Oshkosh Corporation, a Wisconsin corporation (the Company ), with the Securities and Exchange Commission on October 26, 2012. The Statement relates to the unsolicited tender offer by IEP Vehicles Sub LLC, a Delaware limited liability company, and Icahn Enterprises Holdings L.P., a Delaware limited partnership, to purchase any and all of the issued and outstanding shares of common stock, par value \$0.01 per share, of the Company at a price of \$32.50 per share, in cash, without interest and less any applicable withholding taxes. Except as otherwise set forth in this Amendment, the information set forth in the Statement remains unchanged.

**Item 9. Exhibits**

Item 9 of the Statement is hereby amended and supplemented by adding the following exhibit:

<b>Exhibit Number</b>	<b>Description</b>
(a)(11)	Oshkosh Corporation investor slides November 2012 (to replace Exhibit (a)(11) to the Statement).(1)

---

(1) The revised Oshkosh Corporation investor slides November 2012 shall be deemed to replace in their entirety the Oshkosh Corporation investor slides November 2012, which were previously filed as Exhibit (a)(11) to the Statement on November 5, 2012.

**SIGNATURE**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct.

OSHKOSH CORPORATION

By: /s/ Bryan J. Blankfield  
Name: Bryan J. Blankfield  
Title: Executive Vice President, General  
Counsel and Secretary

Dated: November 20, 2012

**EXHIBIT INDEX**

**Exhibit  
Number**

**Description**

(a)(11) Oshkosh Corporation investor slides November 2012 (to replace Exhibit (a)(11) to the Statement).(1)

---

(1) The revised Oshkosh Corporation investor slides November 2012 shall be deemed to replace in their entirety the Oshkosh Corporation investor slides November 2012, which were previously filed as Exhibit (a)(11) to the Statement on November 5, 2012.