Edgar Filing: CLICKNSETTLE COM INC - Form 8-K

CLICKNSETTLE COM INC Form 8-K July 16, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of Earliest Event Reported): July 16, 2001 (July 9, 2001)

clickNsettle.com, Inc.
(Exact Name of Registrant as Specified in Charter)

Delaware 0-21419 23-2753988
-----(State or Other Jurisdiction (Commission File Number) (I.R.S. Employer of Incorporation) Identification No.)

1010 Northern Boulevard

Great Neck, New York

(Address of Principal Executive Offices)

11021

(Zip Code)

Registrant's telephone number, including area code: (516) 829-4343

Item 5. Other Events.

On July 9, 2001, the Registrant entered into a Letter of Intent to acquire E-Vue, Inc. The proposed purchase price under the Letter of Intent will consist of a combination of common stock and convertible preferred stock ranging from an aggregate of 10 million to 13 million shares depending on certain financing conditions on the part of E-Vue, Inc. Under the Letter of Intent, the financing shall be raised at a minimum entity valuation of \$20 million.

Edgar Filing: CLICKNSETTLE COM INC - Form 8-K

Item 7. Exhibits.

EXHIBIT LIST

Exhibit Number	Description
4.1	Letter of Intent dated July 9, 2001**
4.3	Press release announcing proposed acquisition dated July 13, 2001**

** Filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

clickNsettle.com, Inc.

By: /s/ Roy Israel

Name: Roy Israel

Title: Chief Executive Officer and President

By: /s/ Patricia Giuliani-Rheaume

Name: Patricia Giuliani-Rheaume

Title: Chief Financial Officer and Vice President

Date: July 16, 2001