Chung Young J. Form 3 March 21, 2013

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

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SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

A DAG Ventures Management

IV, LLC

Statement

(Month/Day/Year)

03/21/2013

(Last) (First)

(Middle)

4. Relationship of Reporting Person(s) to Issuer

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

5. If Amendment, Date Original

Filed(Month/Day/Year)

251 LYTTON AVENUE, SUITE

200

(Street)

Director Officer

__X__ 10% Owner Other

MARIN SOFTWARE INC [MRIN]

(Check all applicable)

(give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person

X Form filed by More than One

Reporting Person

PALO ALTO. CAÂ 94301

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

Date

owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise Price of

5. Ownership Form of

Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

(Instr. 4)

Expiration Title Exercisable Date

Amount or Number of Derivative Security: Security Direct (D)

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				Shares		or Indirect (I) (Instr. 5)	
Series C Preferred Stock	(1)	(1)	Common Stock	206,164	\$ <u>(1)</u>	I	Held by DAG Ventures IV, L.P.
Series D Preferred Stock	(1)	(1)	Common Stock	69,072	\$ <u>(1)</u>	I	Held by DAG Ventures IV, L.P.
Series E Preferred Stock	(1)	(1)	Common Stock	16,918	\$ <u>(1)</u>	I	Held by DAG Ventures IV, L.P.
Series F Preferred Stock	(1)	(1)	Common Stock	19,433	\$ <u>(1)</u>	I	Held by DAG Ventures IV, L.P.
Series F-1 Preferred Stock	(1)	(1)	Common Stock	17,371	\$ <u>(1)</u>	I	Held by DAG Ventures IV, L.P.
Series C Preferred Stock	(1)	(1)	Common Stock	359,492	\$ <u>(1)</u>	I	Held by DAG Ventures IV-A, LLC (2)
Series C Preferred Stock	(1)	(1)	Common Stock	1,950,791	\$ <u>(1)</u>	I	Held by DAG Ventures IV-QP, L.P. (2)
Series D Preferred Stock	(1)	(1)	Common Stock	653,588	\$ <u>(1)</u>	I	Held by DAG Ventures IV-QP, L.P. (2)
Series E Preferred Stock	(1)	(1)	Common Stock	160,086	\$ <u>(1)</u>	I	Held by DAG Ventures IV-QP, L.P. (2)
Series F Preferred Stock	(1)	(1)	Common Stock	183,882	\$ <u>(1)</u>	I	Held by DAG Ventures IV-QP, L.P. (2)
Series F-1 Preferred Stock	(1)	(1)	Common Stock	164,372	\$ <u>(1)</u>	I	Held by DAG Ventures IV-QP, L.P. (2)

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer C	Othe	
DAG Ventures Management IV, LLC 251 LYTTON AVENUE, SUITE 200 PALO ALTO, CA 94301	Â	ÂX	Â	Â	

Reporting Owners 2

DAG Ventures IV, L.P. 251 LYTTON AVENUE, SUITE 200 PALO ALTO, CA 94301	Â	ÂX	Â	Â
DAG Ventures IV-QP, L.P. 251 LYTTON AVENUE, SUITE 200 PALO ALTO, CA 94301	Â	ÂX	Â	Â
Cadeddu John J. 251 LYTTON AVENUE, SUITE 200 PALO ALTO, CA 94301	Â	ÂX	Â	Â
Chung Young J. 251 LYTTON AVENUE, SUITE 200 PALO ALTO, CA 94301	Â	ÂX	Â	Â
Goodrich R. Thomas 251 LYTTON AVENUE, SUITE 200 PALO ALTO, CA 94301	Â	ÂX	Â	Â
Pianim Nicholas K. 251 LYTTON AVENUE, SUITE 200 PALO ALTO, CA 94301	Â	ÂX	Â	Â
Williams Greg 251 LYTTON AVENUE, SUITE 200 PALO ALTO, CA 94301	Â	ÂX	Â	Â
DAG Ventures IV-A, LLC 251 LYTTON AVENUE, SUITE 200 PALO ALTO, CA 94301	Â	ÂX	Â	Â

Signatures

Signatures		
/s/ R. Thomas Goodrich as Managing Director of DAG Ventures Management IV, LLC, the General Partner of DAG Ventures IV, L.P.		
**Signature of Reporting Person	Date	
/s/ R. Thomas Goodrich as Managing Director of DAG Ventures Management IV, LLC, the General Partner of DAG Ventures IV-QP, L.P.	03/21/2013	
**Signature of Reporting Person	Date	
/s/ R. Thomas Goodrich as Managing Director of DAG Ventures Management IV, LLC, the Manager of DAG Ventures IV-A, LLC		
**Signature of Reporting Person	Date	
/s/ R. Thomas Goodrich, by power of attorney for John J. Cadeddu	03/21/2013	
**Signature of Reporting Person	Date	
/s/ R. Thomas Goodrich, by power of attorney for Young J. Chung	03/21/2013	
**Signature of Reporting Person	Date	
/s/ R. Thomas Goodrich, by power of attorney for Nicholas K. Pianim		
**Signature of Reporting Person	Date	
/s/ R. Thomas Goodrich, by power of attorney for Greg Williams		
**Signature of Reporting Person	Date	

Signatures 3

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/s/ R. Thomas Goodrich as Managing Director of DAG Ventures Management IV, LLC

03/21/2013

**Signature of Reporting Person

Date

/s/ R. Thomas Goodrich

03/21/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Preferred Stock will automatically convert into one (1) share of the Issuer's Common Stock upon the closing of the Issuer's initial public offering of Common Stock for no additional consideration, and has no expiration date.
 - DAG Ventures Management IV, LLC ("DAG IV LLC") serves as the General Partner of DAG Ventures IV, L.P. ("DAG IV") and DAG Ventures IV-QP, L.P. ("DAG IV-QP"), and serves as the Manager of DAG Ventures IV-A, LLC ("DAG IV-A"), and possesses power to direct the voting and disposition of the securities held by such entities. DAG IV LLC disclaims beneficial ownership over such securities
- (2) except to the extent of its pecuniary interest therein. Messrs. John J. Cadeddu, R. Thomas Goodrich, Young J. Chung, Nicholas K. Pianim and Greg Williams are Managing Directors of DAG IV LLC. As such, each of such individuals possesses power to direct the voting and disposition of the shares held of record by DAG IV, DAG IV-A and DAG IV-QP. Each of such individuals disclaims beneficial ownership of such securities except to the extent of his or her pecuniary interest therein. The inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securiti

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.