

Edgar Filing: GOLDEN ENTERPRISES INC - Form 8-K

(c) Exhibits.

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Press Release dated September 20, 2007 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 20, 2007

GOLDEN ENTERPRISES, INC.

By: /s/ Patty Townsend

Patty Townsend
Vice President, CFO & Secretary

Exhibit Index

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Press Release dated September 20, 2007 |