SCHMIDT ERIC E

Form 4 March 01, 2007

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

See Instruction

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person *

SCHMIDT ERIC E

(First) (Middle)

C/O GOOGLE INC., 1600

AMPHITHEATRE PARKWAY

(Street)

2. Issuer Name and Ticker or Trading Symbol

Google Inc. [GOOG]

3. Date of Earliest Transaction

(Month/Day/Year) 02/27/2007

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

_X__ 10% Owner _X_ Director _X__ Officer (give title __ Other (specify below)

CEO, Chairman of Exec. Comm.

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

MOUNTAIN VIEW, CA 94043

(City)	(State)	(Zip) Tabl	e I - Non-D	Derivative S	Securi	ities Ac	quired, Disposed	of, or Benefic	ially Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Class A Common Stock (2)	02/27/2007		Code V	Amount 39,670	(D)	Price \$ 0	(Instr. 3 and 4) 59,427	I	By Trust
Class A Common Stock (2)	02/27/2007		C	2,170	A	\$ 0	10,425	I	By Limited Partnership I
Class A Common Stock (2)	02/27/2007		C	15,246	A	\$0	15,246	I	By Limited Partnership II
Class A Common	02/27/2007		G	17,916	D	\$0	41,511	I	By Trust

Stock

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of tionDerivative Securities) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	\$ 0						02/23/2007	<u>(1)</u>	Class A Common Stock	1,194,309
Class B Common Stock	\$ 0	02/27/2007		C		39,670	02/27/2007	<u>(1)</u>	Class A Common Stock	39,670
Class B Common Stock	\$ 0	02/27/2007		C		2,170	02/27/2007	<u>(1)</u>	Class A Common Stock	2,170
Class B Common Stock	\$ 0	02/27/2007		C		15,246	02/27/2007	<u>(1)</u>	Class A Common Stock	15,246

Reporting Owners

Relationships						
Director	10% Owner	Officer CEO, Chairman of Exec. Comm.	Other			
X	X	Chairman of				
		Director 10% Owner	Director 10% Owner Officer CEO, X X X Chairman of			

Signatures

Alan Ku as Attorney-in-Fact for Eric E.
Schmidt

03/0

03/01/2007

Reporting Owners 2

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) There is no expiration date for the Issuer's Class B Common Stock.
- (2) Each share of Class A Common Stock was issued upon the conversion of one share of Class B Common Stock at the election of Reporting Person.

Remarks:

Form 4 Filing 1 of 34 (continuation report): Related transactions effected by the Reporting Person on Feb. 27, 2007 are reported

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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