

HERCULES OFFSHORE, INC.
Form 8-K
June 14, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 9, 2007

HERCULES OFFSHORE, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-51582
(Commission File Number)

56-2542838
(I.R.S. Employer
Identification No.)

11 Greenway Plaza, Suite 2950

Houston, Texas
(Address of principal executive offices)

77046
(Zip Code)

Registrant's telephone number, including area code: (713) 979-9300

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Edgar Filing: HERCULES OFFSHORE, INC. - Form 8-K

- “ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 7.01 Regulation FD Disclosure

On June 9, 2007, Hercules Oilfield Services, Ltd., a subsidiary of Hercules Offshore, Inc. (the Company), executed an Asset Purchase Agreement with Consolidated Energy Services, Ltd. for the purchase of a liftboat vessel that previously operated in the inland and coastal waters off of Venezuela and that is presently located in the Netherlands Antilles. After the closing of the purchase, which is expected to occur on June 14, 2007, the Company expects to transport the vessel to West Africa, where it will undergo refurbishment and upgrades and be marketed. The purchase price to be paid by the Company for the vessel is \$7.375 million.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES OFFSHORE, INC.

Date: June 14, 2007

By: /s/ James W. Noe
James W. Noe
Senior Vice President, General Counsel, Chief Compliance Officer
and Secretary