

AMERICAN INTERNATIONAL GROUP INC

Form 8-K

July 02, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 2, 2015

AMERICAN INTERNATIONAL GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

1-8787
(Commission

File Number)
175 Water Street

13-2592361
(IRS Employer

Identification No.)

New York, New York 10038

(Address of principal executive offices)

Registrant's telephone number, including area code: (212) 770-7000

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

Early Participation Results of Maximum Cash Tender Offer and Increase in the Amount to Be Accepted

On July 2, 2015, American International Group, Inc. (the Company) issued a press release announcing the early participation results as of the early participation date of its previously announced maximum cash tender offer for certain debt securities. The Company also increased the maximum aggregate principal amount of debt securities it can purchase in the tender offer, as set forth in the press release. A copy of the press release is attached as Exhibit 99.1 and is incorporated into this Item 8.01 by reference.

Pricing for Maximum Cash Tender Offer

On July 2, 2015, the Company issued a press release announcing the reference yields and total consideration for the fixed spread debt securities subject to its previously announced maximum cash tender offer for certain debt securities. A copy of the press release is attached hereto as Exhibit 99.2 and is incorporated into this Item 8.01 by reference.

Final Results for Any and All Cash Tender Offers

On July 2, 2015, the Company issued a press release announcing the final results of its previously announced cash tender offers for any and all of certain debt securities. A copy of the press release is attached hereto as Exhibit 99.3 and is incorporated into this Item 8.01 by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit 99.1 Press release dated July 2, 2015

Exhibit 99.2 Press release dated July 2, 2015

Exhibit 99.3 Press release dated July 2, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN INTERNATIONAL GROUP, INC.
(Registrant)

Date: July 2, 2015

By: /s/ James J. Killerlane III
Name: James J. Killerlane III
Title: Associate General Counsel and Assistant Secretary

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EXHIBIT INDEX

Exhibit

No.	Description
Exhibit 99.1	Press release dated July 2, 2015
Exhibit 99.2	Press release dated July 2, 2015
Exhibit 99.3	Press release dated July 2, 2015