

BARCLAYS PLC
Form FWP
January 06, 2016

Free Writing Prospectus

Filed Pursuant to Rule 433

Reg-Statement No. 333-195645

USD 2.5bn 4.375% Fixed Rate Senior Notes due 2026

Pricing Term Sheet

Issuer:	Barclays PLC
Notes:	USD 2.5bn 4.375% Fixed Rate Senior Notes due 2026
Expected Issue Ratings¹:	Baa3 (Moody's) / BBB (S&P) / A (Fitch)
Status:	Senior Debt / Unsecured
Legal Format:	SEC registered
Principal Amount:	USD 2,500,000,000
Trade Date:	January 5, 2016
Settlement Date:	January 12, 2016 (T+5)
Maturity Date:	January 12, 2026
Coupon:	4.375%
Interest Payment Dates:	Semi-annually in arrear on July 12 and January 12 in each year, commencing on July 12, 2016 and ending on the Maturity Date
Coupon Calculation:	30/360, following, unadjusted
Business Days:	New York, London
U.K. Bail-in Power Acknowledgement:	Yes. See section entitled "Description of Senior Notes Agreement with Respect to the Exercise of U.K. Bail-in Power" in the Preliminary Prospectus Supplement dated January 5, 2016 (the "Preliminary Prospectus Supplement").
Tax Redemption	If there is a Tax Event (as defined in the Preliminary Prospectus Supplement), the Issuer may, at its option, at any time, redeem the notes, in whole but not in part, at a redemption price equal to 100% of their principal amount, together with any accrued but unpaid interest to (but excluding) the date fixed for redemption, as

Edgar Filing: BARCLAYS PLC - Form FWP

further described and subject to the conditions specified in the Preliminary Prospectus Supplement.

Benchmark Treasury:	T 2.25 11/15/25
Spread to Benchmark:	220 bps
Reoffer Yield:	4.436%
Issue Price:	99.512%
Underwriting Discount:	0.45%
Net Proceeds:	USD 2,476,550,000
Sole Bookrunner:	Barclays Capital Inc.

¹ Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

Co-managers:	Academy Securities, Inc., BMO Capital Markets Corp., Capital One Securities, Inc., ING Financial Markets LLC, Lebenthal & Co, LLC., MFR Securities, Inc., Mizuho Securities USA Inc., nabSecurities, LLC, Natixis Securities America LLC, PNC Capital Markets LLC , Regions Securities LLC, Santander Investment Securities Inc., Scotia Capital (USA) Inc., SMBC Nikko Securities America, Inc., Standard Chartered Bank, TD Securities (USA) LLC, The Williams Capital Group, L.P., U.S. Bancorp Investments, Inc., Wells Fargo Securities, LLC
Risk Factors:	An investment in the notes involves risks. See Risk Factors section beginning on page S-6 of the Preliminary Prospectus Supplement.
Denominations:	USD 200,000 and integral multiples of USD 1,000 in excess thereof
ISIN/CUSIP:	US06738EAN58 / 06738E AN5
Settlement:	DTC; Book-entry; Transferable
Documentation:	To be documented under the Issuer's shelf registration statement on Form F-3 (No. 333-195645) and to be issued pursuant to the Senior Debt Indenture dated November 10, 2014 between the Issuer and The Bank of New York Mellon acting through its London Branch, as trustee (the Trustee)
Listing:	We will apply to list the notes on the New York Stock Exchange
Governing Law:	New York law
Definitions:	Unless otherwise defined herein, all capitalized terms have the meaning set forth in the Preliminary Prospectus Supplement

The Issuer has filed a registration statement (including a prospectus dated May 2, 2014 (the Prospectus) and the Preliminary Prospectus Supplement) with the U.S. Securities and Exchange Commission (SEC) for this offering. Before you invest, you should read the Prospectus and the Preliminary Prospectus Supplement for this offering in that registration statement, and other documents the Issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by searching the SEC online database (EDGAR®) at www.sec.gov. Alternatively, you may obtain a copy of the Prospectus and the Preliminary Prospectus Supplement from Barclays Capital Inc. by calling 1-888-603-5847.