GENERAL ELECTRIC CO Form SD May 31, 2016

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM SD Specialized Disclosure Report

General Electric Company

(Exact name of the registrant as specified in its charter)

New York 001-00035 14-0689340

(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)

3135 Easton Turnpike, Fairfield, Connecticut 06828-0001 (Address of principal executive offices) (Zip code)

Christoph A. Pereira (203) 373-2663 (Name and telephone number, including area code, of the person to contact in connection with this report.)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2015

SECTION 1 - CONFLICT MINERALS DISCLOSURE

Item 1.01 Conflict Minerals Disclosure and Report

Conflict Minerals Disclosure

A copy of the General Electric Company 2015 Conflict Minerals Report is filed as Exhibit 1.01 hereto and is publicly available at www.gesustainability.com/building-things-that-matter/supply-chain/conflict-minerals/.

Item 1.02 Exhibit

The General Electric Company 2015 Conflict Minerals Report required by Items 1.01 and 1.02 is filed as Exhibit 1.01 to this Form SD.

SECTION 2 EXHIBITS

Item 2.01 Exhibits

Exhibit 1.01 General Electric Company 2015 Conflict Minerals Report

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

General Electric Company

(Registrant)

By: /s/ Alexander Dimitrief
Alexander Dimitrief

Senior Vice President, General Counsel and Secretary

May 31, 2016 (Date)

EXHIBIT INDEX

Exhibit 1.01 General Electric Company 2015 Conflict Minerals Report

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