

SCHUCHERT JOSEPH S

Form 4

September 15, 2005

**FORM 4****UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
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2005  
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response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Connors James J II

2. Issuer Name **and** Ticker or Trading  
Symbol  
ENDO PHARMACEUTICALS  
HOLDINGS INC [ENDP]

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

(Last) (First) (Middle)

C/O KELSO & COMPANY, 320  
PARK AVENUE

(Street)

3. Date of Earliest Transaction  
(Month/Day/Year)  
09/15/2005

\_\_\_\_ Director \_\_\_\_X\_\_\_\_ 10% Owner  
\_\_\_\_ Officer (give title below) \_\_\_\_ Other (specify below)

NEW YORK, NY 10022

4. If Amendment, Date Original  
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
\_\_\_\_ Form filed by One Reporting Person  
\_X\_ Form filed by More than One Reporting  
Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of<br>Security<br>(Instr. 3)            | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3.<br>Transaction<br>Code<br>(Instr. 8) | 4. Securities Acquired<br>(A) or Disposed of (D)<br>(Instr. 3, 4 and 5) | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |                                       |
|--|---|---|---|---|--|--|---|---------------------------------------|
|  |   |   | Code                                    | V   | Amount   | (A)<br>or<br>(D)   | Price   |                                       |
| Common<br>Stock, par<br>value \$.01<br>per share | 09/15/2005                              |   | X                                       |   | 18,510   | D  | \$<br>2.42  | 48,811,242 I By Endo<br>Pharma<br>LLC |
| Common<br>Stock, par<br>value \$.01<br>per share | 09/15/2005                              |   | X                                       |   | 76,354   | D  | \$<br>3.42  | 48,734,888 I By Endo<br>Pharma<br>LLC |
| Common<br>Stock, par<br>value \$.01              | 09/15/2005                              |   | X                                       |   | 3,856  | D  | \$<br>2.42  | 48,731,032 I By Endo<br>Pharma<br>LLC |

# Edgar Filing: SCHUCHERT JOSEPH S - Form 4

per share

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4. Transaction<br>Code<br>(Instr. 8) | 5. Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed of<br>(D)<br>(Instr. 3, 4,<br>and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) | Amount<br>or<br>Number<br>of Shares |
|---|--|---|---|--------------------------------------|--|--|---|-------------------------------------|
| Call Option<br>(obligation<br>to sell)              | \$ 2.42  | 09/15/2005                              |   | X                                    | 18,510   | 10/01/2001 08/26/2007  | Common<br>Stock   | 18,510                              |
| Call Option<br>(obligation<br>to sell)              | \$ 3.42  | 09/15/2005                              |   | X                                    | 76,354   | 10/20/2001 08/26/2007  | Common<br>Stock   | 76,354                              |
| Call Option<br>(obligation<br>to sell)              | \$ 2.42  | 09/15/2005                              |   | X                                    | 3,856  | 11/29/2004 08/26/2007  | Common<br>Stock   | 3,856                               |

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |         |       |
|--|---------------|-----------|---------|-------|
|  | Director      | 10% Owner | Officer | Other |
| Connors James J II<br>C/O KELSO & COMPANY<br>320 PARK AVENUE<br>NEW YORK, NY 10022 |               | X         |         |       |
| GOLDBERG MICHAEL B<br>C/O KELSO & COMPANY<br>320 PARK AVENUE<br>NEW YORK, NY 10022 | X             | X         |         |       |
| NICKELL FRANK T<br>C/O KELSO & COMPANY   |               | X         |         |       |

320 PARK AVENUE  
NEW YORK, NY 10022

BERNEY PHILIP E  
C/O KELSO & COMPANY  
320 PARK AVENUE  
NEW YORK, NY 10022

X

WAHRHAFTIG DAVID I  
C/O KELSO & COMPANY  
320 PARK AVENUE  
NEW YORK, NY 10022

X

X

BYNUM FRANK K  
C/O KELSO & COMPANY  
320 PARK AVENUE  
NEW YORK, NY 10022

X

WALL THOMAS R IV  
C/O KELSO & COMPANY  
320 PARK AVENUE  
NEW YORK, NY 10022

X

MATELICH GEORGE E  
C/O KELSO & COMPANY  
320 PARK AVENUE  
NEW YORK, NY 10022

X

SCHUCHERT JOSEPH S  
C/O KELSO & COMPANY  
320 PARK AVENUE  
NEW YORK, NY 10022

X

Loverro Frank J  
320 PARK AVENUE  
NEW YORK, NY 10022

X

## Signatures

/s/ James J.  
Connors, II

09/15/2005

\*\*Signature of Reporting  
Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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