Edgar Filing: INDEVUS PHARMACEUTICALS INC - Form 4/A

INDEVUS PHARMACEUTICALS INC Form 4/A March 09, 2009 OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB 3235-0287 Washington, D.C. 20549 Number: Check this box January 31, Expires: if no longer 2005 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF subject to Estimated average **SECURITIES** Section 16. burden hours per Form 4 or response... 0.5 Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction 1(b). (Print or Type Responses) 1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading ENDO PHARMACEUTICALS Issuer Symbol HOLDINGS INC INDEVUS PHARMACEUTICALS (Check all applicable) INC [IDEV] (Last) (First) (Middle) 3. Date of Earliest Transaction Director 10% Owner Х Other (specify Officer (give title (Month/Day/Year) below) below) **100 ENDO BOULEVARD** 02/24/2009 (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) Form filed by One Reporting Person 03/04/2009 _X_ Form filed by More than One Reporting CHADDS FORD, PA 19317 Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 4. Securities Acquired (A) 5. Amount of 1.Title of 2. Transaction Date 2A. Deemed 7. Nature of 3. 6. Security (Month/Day/Year) Execution Date, if Transaction Disposed of (D) Securities Ownership Indirect (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Form: Beneficial any (Month/Day/Year) (Instr. 8) Owned Direct (D) Ownership Following or Indirect (Instr. 4) Reported (I) (A) (Instr. 4) Transaction(s) or (Instr. 3 and 4) Code V Amount (D) Price Common Stock, par 784,776 55,792,925 Ρ D⁽²⁾ 02/24/2009 (2)value A (1)(3) \$.001 per share Common Stock, par 1.269.481 57,062,406 Ρ D⁽²⁾ value 02/25/2009 A (2)(1)(4)\$.001 per share Common 02/26/2009 Ρ 4,191,371 <u>(2)</u> 61,253,777 D⁽²⁾ Α (1) (5) Stock, par

value \$.001 per share							
Common Stock, par value \$.001 per share	02/27/2009	Р	1,006,266 (1)	A	<u>(2)</u>	62,260,043 (<u>6)</u>	D <u>(2)</u>
Common Stock, par value \$.001 per share	03/02/2009	Р	1,337,658 (1)	A	<u>(2)</u>	63,597,701 (7)	D (2)
Common Stock, par value \$.001 per share	03/03/2009	Р	160,747 (1)	A	<u>(2)</u>	63,758,448 (<u>8)</u>	D <u>(2)</u>
Common Stock, par value \$.001 per share	03/04/2009	Р	3,500 <u>(1)</u>	A	<u>(2)</u>	63,761,948 (9)	D <u>(2)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Amou Unde Secur	rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Na	Relationships						
L O	Director	10% Owner	Officer	Other			
ENDO PHARMACEUTICA 100 ENDO BOULEVARD CHADDS FORD, PA 19317		Х					
BTB Purchaser Inc. 100 ENDO BOULEVARD CHADDS FORD, PA 19317			Х				
Signatures							
/s/ Caroline B. Manogue	03/09/2009						
**Signature of Reporting Person	Date						
/s/ Caroline B. Manogue	03/09/2009						
<u>**</u> Signature of Reporting Person	Date						

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- On February 23, 2009, Endo and Purchaser announced the commencement of a subsequent offering period, during which these Shares(1) were tendered and accepted for payment. Certain of these Shares were previously delivered through notices of guaranteed delivery during the tender offer.

Pursuant to the terms of the Agreement & Plan of Merger, dated as of Jan. 5, 2009, by and among Endo Pharmaceuticals Holdings Inc. ("Endo"), BTB Purchaser Inc. ("BTB") and Indevus Pharmaceuticals, Inc. ("Indevus"), Endo (through BTB) commenced a cash tender offer to purchase all of the issued and outstanding shares fo the common stock of Indevus (the "Shares") at a price of \$4.50 per share,

- (2) without interest, plus contractual rights to receive up to an additional \$3.00 per Share in contingent cash consideration payments. The initial tender offer period expired at 5:00 p.m.(ET), Fri., Feb. 20, 2009, at which time approximately 55,008,149 Shares had been validly tendered and not withdrawn pursuant to the tender offer and such Shares were accepted for purchase by the Purchaser on Feb. 23, 2009; such number represents the number of Shares in which the Reporting Person has a beneficial interest as of that date.
- (3) The Shares purchased represent approximately 70.201% of Indevus' outstanding Shares. The number of outstanding Shares increased to 79,475,575 on or about Febrary 24, 2009, due to the exercise of certain options to acquire Shares.
- (4) The Shares purchased represent approximately 71.799% of Indevus' outstanding Shares.
- (5) The Shares purchased represent approximately 77.072% of Indevus' outstanding Shares.
- (6) The Shares purchased represent approximately 78.339% of Indevus' outstanding Shares.
- (7) The Shares purchased represent approximately 80.022% of Indevus' outstanding Shares.
- (8) The Shares purchased represent approximately 80.224% of Indevus' outstanding Shares.
- (9) The Shares purchased represent approximately 80.228% of Indevus' outstanding Shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.