

DIMON INC  
Form 8-K  
May 06, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

May 6, 2005

Date of Report (Date of earliest event reported)

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**DIMON INCORPORATED**

(Exact name of registrant as specified in its charter)

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Virginia  
(State or other jurisdiction

of Incorporation)

512 Bridge Street, Danville, Virginia

001-13684  
(Commission File Number)

54-1746567  
(I.R.S. Employer

Identification No.)

24541

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(Address of principal executive offices)

(Zip Code)

**Registrant's telephone number, including area code: (434) 792-7511**

N/A

(Former name of former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 8.01 OTHER EVENTS**

On May 6, 2005, DIMON Incorporated issued a press release announcing that, as part of its previously announced (1) cash tender offer for any and all of its outstanding (a) 9<sup>5</sup>/<sub>8</sub>% Senior Notes due 2011 (the 9<sup>5</sup>/<sub>8</sub>% Notes ) and (b) 7<sup>1</sup>/<sub>4</sub>% Senior Notes due 2013 (the 7<sup>1</sup>/<sub>4</sub>% Notes and, collectively with the 9<sup>5</sup>/<sub>8</sub>% Notes, the Notes ), and (2) solicitation of consents to amend each of the indentures governing the Notes, it is extending the expiration date of the tender offer. The extension of the tender offer is described in the press release, which is attached as Exhibit 99.1 to this Form 8-K and incorporated herein by reference.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	DIMON Incorporated press release, issued on May 6, 2005, announcing that, as part of its previously announced (1) cash tender offer for any and all of the outstanding Notes and (2) solicitation of consents to amend each of the indentures governing the Notes, it is extending the expiration date of the tender offer.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**DIMON INCORPORATED**  
(Registrant)

Date: May 6, 2005

BY: /s/ Thomas G. Reynolds

Thomas G. Reynolds

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Consists of shares of common stock withheld by the issuer in order to satisfy the minimum tax withholding obligations of the reporting person arising in connection with the delivery of shares of common stock underlying vested restricted stock units ("RSUs") granted under the Apollo Commercial Real Estate Finance, Inc. 2009 Equity Incentive Plan. Each RSU represents the contingent right to receive one share of the issuer's common stock for each vested RSU. The RSUs vest in installments in accordance with the terms of the applicable RSU Award Agreement by and between the reporting person and the issuer, provided the reporting person remains in service through the applicable vesting dates.

(2) Reported amount includes 21,667 RSUs.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. Financial statements not included or incorporated by reference in this prospectus supplement. The financial data for the three months ended March 31, 2014 and 2015, respectively, was derived from our unaudited condensed consolidated financial statements included in our First Quarter 2015 Form 10-Q, which is incorporated by reference into this prospectus supplement. The following summary historical financial data should be read in conjunction with Part I, Item 2, "Management's Discussion and Analysis of Financial Condition and Results of Operations" and Part I, Item 1, "Financial Statements" of our First Quarter 2015 Form 10-Q.

	For the Years Ended December 31,			For the Three Months Ended March 31,	
	2012	2013	2014	2014	2015
	(in thousands)				
Operating revenues:					
Oil, gas, and NGL production revenue	\$ 1,473,868	\$ 2,199,550	\$ 2,481,544	\$ 623,109	\$ 393,315
Gain (loss) on divestiture activity	(27,018)	27,974	646	2,958	(35,802)
Marketed gas system revenue	52,808	60,039	24,897	6,603	7,457
Other operating revenues	5,444	5,811	15,220	50	964
Total operating revenues and other income	1,505,102	2,293,374	2,522,307	632,720	365,934
Operating expenses:					
Oil, gas, and NGL production expense	391,872	597,045	715,878	163,709	196,151
Depletion, depreciation, amortization, and asset retirement obligation liability accretion	727,877	822,872	767,532	177,215	217,401
Exploration	90,248	74,104	129,857	21,335	37,407
Impairment of proved properties	208,923	172,641	84,480		5

Explanation of Responses: