UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

January 23, 2005

Commission File Number: 001-10083

COLES MYER LTD.

(Translation of registrant s name into English)

AUSTRALIA

(Jurisdiction of incorporation or organization)

800 TOORAK ROAD TOORONGA VIC 3146 AUSTRALIA

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: [x] Form 20-F [] Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule $101(b)(1)$: []
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): []
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: [] Yes [x] No
If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): _n/a_

Edgar Filing: COLES MYER LTD - Form 6-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COLES MYER LTD.

Date: FEB 17, 2005 By: ROBERT F. BENNETT

Name: ROBERT F. BENNETT

Title: COMPANY SECRETARIAT MANAGER

Edgar Filing: COLES MYER LTD - Form 6-K

EXHIBIT INDEX

Exhibit No.	Description	
99	FIRST HALF SALES	