

Tricon Capital Group Inc.
Form 4
November 16, 2017

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
TCN/TNHC LP

(Last) (First) (Middle)
1067 YONGE STREET
(Street)

TORONTO, A6 M4W2L2

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
New Home Co Inc. [NWHM]

3. Date of Earliest Transaction
(Month/Day/Year)
11/14/2017

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
___ Officer (give title below) ___X___ Other (specify below)

See "Remarks"below.

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price |
| Common Stock | 11/14/2017 | | S ⁽¹⁾ | | 25,183 | D | \$ 11.38 <u>(2)</u> |
| Common Stock | 11/15/2017 | | S ⁽¹⁾ | | 31,579 | D | \$ 11.33 <u>(4)</u> |
| Common Stock | 11/16/2017 | | S ⁽¹⁾ | | 14,622 | D | \$ 11.44 <u>(5)</u> |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned (Instr. 5) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

TCN/TNHC LP
1067 YONGE STREET
TORONTO, A6 M4W2L2

See "Remarks" below.

TCN/TNHC GP LLC
1067 YONGE STREET
TORONTO, A6 M4W2L2

X

TRICON HOUSING PARTNERS US II EQUITY HOLDINGS LP
1067 YONGE STREET
TORONTO, A6 M4W2L2

X

TRICON HOUSING PARTNERS US II GP LLC
1067 YONGE STREET
TORONTO, A6 M4W2L2

X

TRICON USA INC.
1067 YONGE STREET
TORONTO, A6 M4W2L2

See "Remarks" below.

TRICON HOLDINGS USA LLC
1067 YONGE STREET
TORONTO, A6 M4W2L2

See Remarks

TRICON US TOPCO LLC
1067 YONGE STREET
TORONTO, A6 M4W2L2 See remarks

TRICON HOLDINGS CANADA INC.
1067 YONGE STREET
TORONTO, A6 M4W2L2 See remarks

Tricon Capital Group Inc.
1067 YONGE STREET
TORONTO, A6 M4W2L2 See remarks

Signatures

/s/ Miek Harbur, Attorney-in-Fact for TCN/TNHC LP 11/16/2017
 ___Signature of Reporting Person Date

/s/ Miek Harbur, Attorney-in-Fact for TCN/TNHC GP LLC 11/16/2017
 ___Signature of Reporting Person Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Housing Partners US II Equity Holdings LP 11/16/2017
 ___Signature of Reporting Person Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Housing Partners US II GP LLC 11/16/2017
 ___Signature of Reporting Person Date

/s/ Miek Harbur, Attroney-in-Fact for Tricon USA Inc. 11/16/2017
 ___Signature of Reporting Person Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Holdings USA LLC 11/16/2017
 ___Signature of Reporting Person Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon US Topco LLC 11/16/2017
 ___Signature of Reporting Person Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Holdings Canada Inc. 11/16/2017
 ___Signature of Reporting Person Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Capital Group Inc. 11/16/2017
 ___Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The sales reported on this line were effected pursuant to a Rule 10b5-1 plan adopted by the Reporting Person on August 24, 2017.

Edgar Filing: Tricon Capital Group Inc. - Form 4

(2) The price reported in Column 4 is a weighted average price. The shares were disposed of in multiple transactions at prices ranging from \$11.23 to \$11.50, inclusive. TCN/TNHC LP undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares disposed of at each separate price within the ranges set forth in this footnote.

(3) The shares are held directly by TCN/TNHC LP, whose general partner is TCN/TNHC GP LLC, a Delaware limited liability company, whose sole member is Tricon Housing Partners US II Equity Holdings LP, a Delaware limited partnership, whose general partner is Tricon Housing Partners US II GP LLC, a Delaware limited liability company, whose sole member is Tricon USA Inc., a Delaware corporation, whose sole shareholder is Tricon Holdings USA LLC, a Delaware limited liability company, whose sole member is Tricon US Topco LLC, a Delaware limited liability company, whose sole member is Tricon Holdings Canada Inc., an Ontario corporation, whose sole shareholder is Tricon Capital Group Inc., an Ontario corporation. As a result, each of the foregoing entities (other than TCN/TNHC LP which holds the shares directly) is an indirect beneficial owner of the reported securities.

(4) The price reported in Column 4 is a weighted average price. The shares were disposed of in multiple transactions at prices ranging from \$11.00 to \$11.52, inclusive. TCN/TNHC LP undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares disposed of at each separate price within the ranges set forth in this footnote.

(5) The price reported in Column 4 is a weighted average price. The shares were disposed of in multiple transactions at prices ranging from \$11.30 to \$11.56, inclusive. TCN/TNHC LP undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares disposed of at each separate price within the ranges set forth in this footnote.

Remarks:

TCN/TNHC LP is a party to an Investor Rights Agreement with Joseph Davis, H. Lawrence Webb, Wayne Stelmar, Thomas F. [redacted] entity-parties thereto have the right to designate directors for nomination and each of the Group Members has agreed to vote in

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.