## Edgar Filing: NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/ - Form 424B3

## NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/

Form 424B3 February 20, 2018

#### CALCULATION OF REGISTRATION FEE

(1) Calculated in accordance with Rule 457(r) under the Securities Act of 1933.

(2) The amount in this column has been transmitted to the SEC in connection with the securities offered by means of this pricing supplement.

Filed Under Rule 424(b)(3), Registration Statement No. 333-221261 Pricing Supplement Number 468 Dated Tuesday, February 20, 2018 (To: Prospectus Dated November 1, 2017 and Prospectus Supplement Dated November 3, 2017)

1st **CUSIP Principal Selling Gross** CouponCouponCoupon 1st Coupon Survivor'sPr Net **Maturity** Coupon Amount Price Concession Proceeds Rate Option Number Type Frequency Date Date Ra Amount Se

63743FF76\$153,000100% 2.000% \$149,940.00Fixed 3.400% MONTHLY 02/15/2030 03/15/2018\$2.08 Yes

Redemption Information: Non-Callable

Offering Dates: Monday, February 12, 2018 National Rural Utilities Cooperative Finance Corp

National through Tuesday, February 20, 2018 Prospectus Dated November 1, 2017

Rural Trade Date: Tuesday, February 20, 2018

Utilities @ 12:00 PM ET

Cooperative Settlement Date: Friday, February 23, 2018

Finance Minimum

Corp Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC

**Book Entry only** 

DTC number: 0235 via RBC Dain Rauscher

Inc.

Agents: Incapital, LLC, Citigroup, J.J.B. Hilliard, W.L. Lyons, Inc., Wells Fargo

Advisors, RBC Capital Markets

If the maturity date or an interest payment date for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment Uı

No

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### Validity of the Notes

In the opinion of Hogan Lovells US LLP, as counsel to the Company, when the notes offered by this pricing supplement have been executed and issued by the Company and authenticated by the trustee pursuant to the indenture, and delivered against payment as contemplated herein, such notes will constitute valid and binding obligations of the Company, subject to bankruptcy, insolvency, reorganization, receivership, moratorium and other laws affecting creditors? rights (including, without limitation, the effect of statutory and other law regarding fraudulent conveyances, fraudulent transfers and preferential transfers), and by the exercise of judicial discretion and the application of principles of equity, good faith, fair dealing, reasonableness, conscionability and materiality (regardless of whether the applicable agreements are considered in a proceeding in equity or at law). This opinion is based as to matters of law solely on applicable provisions of the following, as currently in effect: (i) the District of Columbia Cooperative Association Act, as amended (the ?Cooperative Association Act?) and (ii) the laws of the State of New York (but not including any laws, statutes, ordinances, administrative decisions, rules or regulations of any political subdivision below the state level). In addition, this opinion is subject to customary assumptions about the trustee?s authorization, execution and delivery of the indenture and its authentication of the notes and the validity, binding nature and enforceability of the indenture with respect to the trustee, all as stated in the letter of such counsel dated November 10, 2014, which has been filed as an exhibit to a Current Report on Form 8-K by the Company on November 10, 2014.

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