Edgar Filing: STROUP GARY A - Form 4

Form 4												
November 12, FORM Check this if no longer subject to Section 16. Form 4 or Form 5 obligations may contin <i>See</i> Instruc 1(b).	4 UNITE	EMENT O pursuant to 3 17(a) of the	Was F CHAN Section 16	hington, GES IN 1 SECUR 5(a) of the ility Hold	D.C. 205 BENEFI ITIES e Securiti ling Com	549 CIAI es Ex pany	L OW cchang Act o	COMMISSION NERSHIP OF ge Act of 1934, f 1935 or Sectic 40	OMB Number: Expires: Estimated a burden hou response	irs per		
(Print or Type Re	sponses)											
1. Name and Address of Reporting Person [*] STROUP GARY A			2. Issuer Name and Ticker or Trading Symbol CATERPILLAR INC [CAT]					5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) P. O. BOX 61	(First)	(Middle)	3. Date of (Month/D 11/11/20	-	ansaction			Director X Officer (giv below)	10%	e) 6 Owner er (specify		
				ndment, Da th/Day/Year	-			 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting 				
(City)	(State)	(Zip)						Person				
	. ,						ties Ac	quired, Disposed o		-		
1.Title of Security (Instr. 3)	2. Transaction (Month/Day/Y	ear) Execution any	emed on Date, if /Day/Year)	Code (Instr. 8)	4. Securi onAcquired Disposed (Instr. 3, Amount	(A) o of (D 4 and (A) or)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Common	11/11/2004			S	2,109	D	\$ 90	44,234 <u>(1)</u>	D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. 6. Date Exercisable and onNumber Expiration Date of (Month/Day/Year) Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3,		ate	Amou Unde Secur	le and int of rlying ities . 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owne Follo Repo Trans (Instr	
			Code V	4, and (A) (I		Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships									
	Director	10% Owner	Officer	Other						
STROUP GARY A P. O. BOX 610 MOSSVILLE, IL 61552-0610			Vice President							
Signatures										
Gary A. Stroup; L.J. Huxtable, POA		11/12/2004	Ļ							
<u>**</u> Signature of Reporting Person		Date								

Explanation of Responses:

If the form is filed by more than one reporting person, see Instruction 4(b)(v). *

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This amount includes 9483 shares in 401K, 491 shares in SEIP and 2 shares in dividend reinvestment.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.