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ALABAMA POWER CO
Form 8-A12B
February 06, 2004

FORM 8-A

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FOR REGISTRATION OF CERTAIN CLASSES
OF SECURITIES PURSUANT TO
SECTION 12(b) or (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

ALABAMA POWER COMPANY

(Exact name of registrant as specified in its charter)

ALABAMA

63-0004250

(State of incorporation or organization)

(IRS Employer Identification No.)

600 North 18th Street, Birmingham, Alabama

35291

(Address of principal executive offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange
on which each class is
to be so registered

4,000,000 shares 5.30% Class A Preferred Stock
Cumulative, Par Value \$1 Per Share
(Stated Capital \$25 Per Share)

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

-None-

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

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This Registration Statement relates to the 4,000,000 shares of 5.30% Class A Preferred Stock, Cumulative, Par Value \$1 Per Share (Stated Capital \$25 Per Share) of Alabama Power Company (the "Company "). A description of the new stock is contained in the Registration Statement on Form S-3, Registration No. 333-110950, filed pursuant to the Securities Act of 1933, as amended (the "Securities Act"). Such description is incorporated herein by this reference. A description of the new stock also will be included in a prospectus supplement subsequently filed by the Company pursuant to Rule 424(b) under the Securities Act. Such prospectus supplement shall be deemed to be incorporated by reference herein.

Item 2. Exhibits.

Exhibit Number

- | | |
|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | -- Registration Statement on Form S-3 filed by the Company (Registration No. 333-110950) (incorporated herein by reference). |
| 4(a) | -- Form of Amendment to Charter of the Company dated February 17, 2004, which includes resolutions of the Board of Directors of the Company establishing the new stock (designated in Current Report on Form 8-K, File No. 1-3164, dated February 5, 2004 as Exhibit 4.4 and incorporated herein by reference). |

Exhibits heretofore filed with the Securities and Exchange Commission and designated as set forth above are hereby incorporated herein by reference and made a part hereof with the same effect as if filed herewith.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: February 6, 2004

ALABAMA POWER COMPANY

By /s/Wayne Boston
Wayne Boston
Assistant Secretary