CHENIERE ENERGY INC

Form 8-K

February 24, 2015

**UNITED STATES** 

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT** 

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 24, 2015

CHENIERE ENERGY, INC.

(Exact name of registrant as specified in its charter)

001-16383 95-4352386 Delaware (State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number) Identification No.)

700 Milam Street, Suite 1900

77002

(Zip Code)

Houston, Texas

(Address of principal executive offices)

Registrant's telephone number, including area code: (713) 375-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- oWritten communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- oPre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- oPre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 7.01. Regulation FD Disclosure.

On February 24, 2015, representatives of Cheniere Energy, Inc. will participate in the Credit Suisse 20th Annual Energy Summit in Vail, Colorado. A copy of the material to be used in connection with the investor conference is attached as Exhibit 99.1 to this report and is incorporated by reference into this Item 7.01.

The information included in this Item 7.01 of this Current Report on Form 8-K, including the attached Exhibit 99.1, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

d) Exhibits

Exhibit

Number Description

99.1\*Credit Suisse 20th Annual Energy Summit Material.

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<sup>\*</sup>Furnished herewith

### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC.

Date: February 24, 2015 By: /s/ Michael J. Wortley

Name: Michael J. Wortley
Senior Vice President

Title: Sen

Chief Financial Officer

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## EXHIBIT INDEX

Exhibit

Number Description

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