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AMERICAN ELECTRIC POWER CO INC
Form 35-CERT
August 25, 2004

AMERICAN ELECTRIC POWER COMPANY, INC. AND SUBSIDIARY COMPANIES QUARTERLY REPORT PER REQUIREMENTS OF HOLDING COMPANY ACT RELEASE NO. 26864 FOR THE QUARTER ENDED JUNE 30, 2004

1) Aggregate Investment, for which there is recourse to AEP Co., Inc., in Exempt Wholesale Generators (EWG) and Foreign Utility Companies (FUCO)

	(in millions)
EWG Investment	\$ 87
FUCO Investment	1,471
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Total Aggregate Investment in EWG's and FUCO's	\$1,558
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Components of statement of aggregate investment in EWG and FUCO s are filed under confidential treatment pursuant to Rule 104(b).

2) Aggregate Investment as a Percentage of the Following Items

	(in millions)	%
Total Capitalization	\$22,210*	7.0%
Net Utility Plant	21,017	7.4%
Total Assets	35,848	4.3%
Market Value of Common Equity	12,661	12.3%

*Includes Long-term Debt Due Within One Year and Short-term Debt.

3) Consolidated Capitalization Ratio

	(in millions)	%
Short-term Debt	\$ 596	
Long-term Debt	13,398*	
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Total Debt	13,994	63.0%
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Preferred Stock Subject to Mandatory Redemption	72	0.3%
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Preferred Stock Not Subject to Mandatory Redemption	61	0.3%
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Common Stock	2,630	
Paid-in Capital	4,193	
Accumulated Other Comprehensive Income	(335)	
Retained Earnings	1,595	
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Total Common Equity	8,083	36.4%
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Total Capitalization	\$22,210	100.0%
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* Includes Long-term Debt Due Within One Year.

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4) Market-to-book Ratio of AEP Common Stock

Closing Market Price per Share	\$32.00
Book Value per Share	\$20.43
Market-to-book Ratio of Common Stock	156.6%

5) Analysis of Growth in Retained Earnings

Statement of analysis of growth in retained earnings is filed under confidential treatment pursuant Rule 104(b).

6) Statement of Revenues and Net Income for each EWG and FUCO

Statement of revenues and net income for the following EWG s and FUCO s are filed under confidential treatment pursuant to Rule 104(b):

Pacific Hydro Ltd.
AEP Energy Services Limited
AEP Energy Services UK Generation Limited
InterGen Denmark, Aps
South Coast Power Limited
Trent Wind Farm, Limited Partnership
Desert Sky Wind Farm LP