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AMREP CORP
Form 8-K
February 27, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 26, 2004

AMREP CORPORATION

(Exact name of registrant as specified in its Charter)

Oklahoma -----	1-4702 -----	59-0936128 -----
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification No.)

641 Lexington Avenue, New York, New York 10022

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (212) 705-4700

Not Applicable

(Former Name or Former Address, if
Changed Since Last Report)

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ITEM 7. Financial Statements and Exhibits.

(c) Exhibits:

99.1 Press Release dated February 26, 2004 issued by AMREP Corporation.

ITEM 12. Results of Operations and Financial Condition.

On February 26, 2004 AMREP Corporation issued a press release that reported its results of operations for the three months and nine months ending January 31, 2004 and its financial condition at that date. The text of that release is attached as Exhibit 99.1 to this Report. This Report and its Exhibit are furnished to, and not filed with, the Commission

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMREP CORPORATION

Date: February 27, 2004

By: /s/ Peter M. Pizza

Peter M. Pizza
Vice President and
Chief Financial Officer

Exhibit Index

Exhibit No.

Exhibit

99.1

Text of Press Release Issued Febraury 26, 2004.