

Edgar Filing: NORMANDY MINING LTD - Form 425

NORMANDY MINING LTD  
Form 425  
January 16, 2002

Filed by Newmont Mining Corporation  
Pursuant to Rule 425 under the Securities Act of 1933  
and deemed filed pursuant to Rule 14a-12  
of the Securities Exchange Act of 1934

Subject Company: Normandy Mining Limited  
Commission File No. 132-00965

[THE NEWMONT GOLD STANDARD GRAPHIC]

NEW NEWMONT

THE NEW GOLD STANDARD

JANUARY 2002

[THE NEWMONT GOLD STANDARD GRAPHIC]

THE NEW NEWMONT

- 
- VISION      o   Newmont will be the world's premier gold company, creating shareholder value through operating excellence, targeted exploration, technological innovation, a sound financial structure and management expertise
- o   Newmont will leverage the complementary strengths of Newmont, Franco-Nevada and Normandy to provide investors with superior leverage to a rising gold price and a balanced portfolio of quality assets
- STRATEGY   o   Operating excellence with focus on large mining districts
- Continued emphasis on cost reduction, district rationalization and synergy realization
- o   Rationalization and optimization of vast asset portfolio
- o   Exploration and development efforts to take advantage of large land position
- o   Maintain current "no hedging" philosophy
- o   Expand premier royalty income stream
- o   Continued excellence in environment management, community development and employee safety
- FUTURE      o   Generate superior returns for shareholders
- o   Further improve a low net debt/capitalization level

[THE NEWMONT GOLD STANDARD GRAPHIC]

LEVERAGING COMPLEMENTARY STRENGTHS...

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VISION
 -----  
Strategy
 -----  
Future

[Pie chart depicting:

[Newmont logo] Newmont Mining Corporation  
                   o Global operations  
                   o Exploration and development expertise  
                   o Proven integration history

[Franco-Nevada logo] Franco-Nevada Mining Corporation  
                   o Merchant banking expertise  
                   o Corporate development skills  
                   o Premier royalty income stream

[Normandy logo] Normandy Mining Limited  
                   o Leading Australian position  
                   o Strong exploration and development portfolio]

[THE NEWMONT GOLD STANDARD GRAPHIC]

...TO CREATE THE NEW GOLD STANDARD

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VISION
 -----  
Strategy
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Future

LEVERAGE  
 TO RISING  
 GOLD PRICE  
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LARGEST NON-HEDGED GOLD PRODUCER

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	PROVIDES SHAREHOLDERS MOST LEVERAGE TO GOLD
	DEVELOPMENT PROJECTS ADD UPSIDE
	POTENTIAL
	o Phoenix, Martabe, Akim, Yamfo,
	Boddington, Martha
	Total: 26.8 million ozs
	MERCHANT BANKING WEALTH CREATION
	o Property synergies o Royalty creation
	o Asset management o Exploration
	94,000 sq.mi.
	WORLD CLASS CORE PROPERTIES WITH LOW CASH
	COSTS AND HIGH CASH FLOWS
	o Nevada, Yanacocha, Batu Hijau, Western
	Australia
	ROYALTY CASH FLOW / STRONG BALANCE
	AS NATURAL HEDGE / SHEET
	AGAINST LOW GOLD /
	PRICE /
V	
STABILITY AT	
LOWER GOLD PRICES	

[graphic of gold bars]

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[THE NEWMONT GOLD STANDARD GRAPHIC]

OPERATING EXCELLENCE WITH FOCUS ON LARGE DISTRICTS

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Vision
 -----  
STRATEGY
 -----  
Future

- o Established track record of operational excellence in world-class, large-scale mines
  - Nevada, USA
  - Yanacocha, Peru
  - Western Australia
  - Batu Hijau, Indonesia
  - Tanami, Australia

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- o Focus on district-scale operations
  - Selectively develop larger, higher return projects iwth superior growth potential
  - Benefit from economies of scale and existing infrastructure
- o Continued focus on cash flow management and technological excellence
  - Cost management through Gold Medal Performance and global procurement programs
- o Goal to further reduce cash costs to