### Edgar Filing: GOLDMAN SACHS ASSET MANAGEMENT, L.P. - Form 3

GOLDMAN SACHS ASSET MANAGEMENT, L.P.

Form 3 May 18, 2018

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

response...

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

January 31, Expires: 2005

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

**SECURITIES** 

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement Elah Holdings, Inc. [RELYO]  **GOLDMAN SACHS ASSET** (Month/Day/Year) 05/09/2018 MANAGEMENT, L.P. (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 200 WEST STREET (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) Director \_\_X\_\_ 10% Owner Form filed by One Reporting Officer Other Person NEW YORK, NYÂ 10282 (give title below) (specify below) \_X\_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Common Stock 181,036 I See footnotes (1) (2) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

required to respond unless the form displays a

currently valid OMB control number.

(Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Title	Security	Direct (D)	

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Date Expiration Amount or or Indirect
Exercisable Date Number of (I)
Shares (Instr. 5)

## **Reporting Owners**

Reporting Owner Name / Address		Relationships			
		10% Owner	Officer	Other	
GOLDMAN SACHS ASSET MANAGEMENT, L.P. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
Goldman Sachs BDC, Inc. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
Goldman Sachs Private Middle Market Credit LLC 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	
Goldman Sachs Middle Market Lending Corp. 200 WEST STREET NEW YORK, NY 10282	Â	ÂX	Â	Â	

# **Signatures**

GOLDMAN SACHS ASSET MANAGEMENT, L.P., By: /s/ Yvette Kosic, Attorney-in-fact	05/18/2018
**Signature of Reporting Person	Date
GOLDMAN SACHS BDC, INC., By: /s/ Yvette Kosic, Attorney-in-fact	05/18/2018
**Signature of Reporting Person	Date
GOLDMAN SACHS PRIVATE MIDDLE MARKET CREDIT LLC, By: /s/ Yvette Kosic, Attorney-in-fact	05/18/2018
**Signature of Reporting Person	Date
GOLDMAN SACHS MIDDLE MARKET LENDING CORP., By: /s/ Yvette Kosic, Attorney-in-fact	05/18/2018
**Signature of Reporting Person	Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - This statement is being filed by Goldman Sachs BDC, Inc. ("GS BDC"), Goldman Sachs Private Middle Market Credit LLC ("GSPMMC"), Goldman Sachs Middle Market Lending Corp. ("GSMMLC", together with GS BDC and GSPMMC, the "GS
- Purchasers"), and Goldman Sachs Asset Management, L.P. ("GSAM", together with the GS Purchasers, the "Reporting Persons"). GSAM serves as the investment advisor to each of the GS Purchasers.
  - GSAM may be deemed to beneficially own indirectly 181,036 shares of the common stock, par value \$0.001 per share (the "Common Stock"), of Elah Holdings, Inc. (f/k/a Real Industry, Inc.) by reason of the direct beneficial ownership of 46,214 shares of Common Stock by GS RDC 60,386 share
- by GS BDC, 69,386 shares of Common Stock by GSPMMC, and 65,436 shares of Common Stock by GSMMLC. The Reporting Persons disclaim beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, if any, and this report shall not be deemed an admission that any such Reporting Person is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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