

CONAGRA FOODS INC /DE/
Form 8-K
April 13, 2005

1

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ConAgra Foods, Inc. issued a press release on April 13, 2005 in connection with the company's filing today of its Form 10-Q for the quarterly period ended February 27, 2005. The press release, and a subsequent communication used by the company, are furnished with this Form 8-K as exhibits 99.1. and 99.2, respectively.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONAGRA FOODS, INC.

Date: April 13, 2005

By: /s/ Frank S. Sklarsky

Name: Frank S. Sklarsky
Title: Executive Vice President,
Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Description | Page No. |
|---------|---|----------|
| 99.1 | Press release dated April 13, 2005..... | 5 |
| 99.2 | April 13, 2005 company communication..... | 6 |