## Edgar Filing: CONAGRA FOODS INC /DE/ - Form 8-K

CONAGRA FOODS INC /DE/ Form 8-K April 13, 2005

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

> > FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

April 13, 2005 Date of report (Date of earliest event reported)

ConAgra Foods, Inc. (Exact Name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation)

1-7275

47-0248710 (Commission File Number) (IRS Employer Identification No.)

One ConAgra Drive Omaha, NE (Address of Principal Executive Offices)

68102 (Zip Code)

(402) 595-4000 (Registrant's Telephone Number, Including Area Code)

\_\_\_\_\_

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

|\_| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

|\_| Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

|\_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

|\_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

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ConAgra Foods, Inc. issued a press release on April 13, 2005 in connection with the company's filing today of its Form 10-Q for the quarterly period ended February 27, 2005. The press release, and a subsequent communication used by the company, are furnished with this Form 8-K as exhibits 99.1. and 99.2, respectively.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONAGRA FOODS, INC.

Date:	April 13,	2005	By: /s/ Frank S. Sklarsky		
					Frank S. Sklarsky Executive Vice President, Chief Financial Officer

## EXHIBIT INDEX

Exhibit

Description

Page No.