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UNITY BANCORP INC /DE/
Form 8-K
August 21, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) AUGUST 20, 2002

UNITY BANCORP, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|---|---|
| NEW JERSEY ----- (State or other jurisdiction of incorporation) | 1-12431 ----- (Commission File Number) | 22-3282551 ----- (IRS Employer Identification No.) |
|--|---|---|

| | |
|---|------------------------------|
| 64 OLD HIGHWAY 22, CLINTON, NEW JERSEY ----- (Address of principal executive offices) | 08809 ----- (Zip Code) |
|---|------------------------------|

Registrant's telephone number, including area code (908) 730-7630

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Item 5. OTHER.

The Registrant issued a press release on August 20, 2002 announcing the termination of discussions with First Bank of Central Jersey regarding the Registrant's potential acquisition of First Bank of Central Jersey.

Item 7. EXHIBITS.

The following exhibit is filed with this Current Report on Form 8-K.

| EXHIBIT NO. | DESCRIPTION |
|-------------|-------------------------------------|
| 99 | Press Release dated August 20, 2002 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Unity Bancorp, Inc. has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

UNITY BANCORP, INC.

(Registrant)

Dated: August 21, 2002

By: /S/ JAMES A. HUGHES

JAMES A. HUGHES
Chief Financial Officer

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