## Edgar Filing: AMDOCS LTD - Form 424B3

**AMDOCS LTD** Form 424B3 February 12, 2002

> PROSPECTUS SUPPLEMENT NO. 11 FILED PURSUANT TO RULE 424(B)(3) (To Prospectus dated September 25, 2001) Registration Statement No. 333-67572

## AMDOCS LIMITED

\$500,000,000 2% Convertible Notes due June 1, 2008 and 5,429,350 Ordinary Shares Issuable Upon Conversion of the Notes

This prospectus supplement relates to the resale by holders of our 2%Convertible Notes due June 1, 2008 and ordinary shares issuable upon conversion of the notes. This prospectus supplement may only be delivered or used in connection with our prospectus dated September 25, 2001. Our ordinary shares are traded on the New York Stock Exchange under the symbol "DOX."

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

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## PROSPECTUS SUPPLEMENT DATED FEBRUARY 12, 2002

The information appearing in the following table supplements or supersedes in part the information in the table under the caption "Selling Holders", beginning on page 50 in our prospectus and was provided by or on behalf of the selling holders.

	BENEFICIALLY		ORDINARY	ORDINARY SHA BENEFICIAL OWNED AFTE OFFERING	
NAME AND ADDRESS	OWNED AND OFFERED	BEFORE OFFERING	SHARES OFFERED(1)	AMOUNT	PER
CitiSAM Fund Ltd. 555 California Street Suite 2975	\$ 1,000,000	10,858	10,858	0	
San Francisco, CA 94104 Commerzbank A.G. 1251 6th Avenue 21st Floor	26,000,000	282,326	282,326	0	
New York, NY 10020-1194  IMF Convertible Fund  555 California Street  Suite 2975	300,000	3,257	3,257	0	
San Francisco, CA 94104 Investcorp SAM Fund Ltd. 555 California Street	600,000	6,515	6,515	0	

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Suite 2975 San Francisco, CA 94104

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<sup>\*</sup> Indicates less than 1%.

<sup>(1)</sup> Assumes conversion of all the holder's notes at a conversion rate of 10.8587 ordinary shares per each \$1,000 principal amount of the notes and resale of all ordinary shares offered hereby. In addition, the per share conversion price, and therefore the number of ordinary shares issuable upon conversion of the notes, is subject to adjustment. As a result, the aggregate principal amount of the notes and the number of shares of ordinary shares issuable upon conversion of the notes may increase or decrease.