

LUCENT TECHNOLOGIES INC

Form 8-K

July 27, 2006

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
FORM 8-K  
Current Report  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): July 26, 2006  
Lucent Technologies Inc.  
(Exact name of registrant as specified in its charter)**

Delaware  
(State or other jurisdiction of  
incorporation)

1-11639  
(Commission File Number)

22-3408857  
(I.R.S. Employer  
Identification Number)

600 Mountain Avenue, Murray Hill, New Jersey

07974

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: 908-582-8500

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

Item 2.02 Results of Operations and Financial Conditions

Item 8.01 Other Events.

Item 9.01 Financial Statements and Exhibits.

SIGNATURE

Exhibit Index

EX-99.1: PRESS RELEASE

EX-99.2: PRESS RELEASE

---

**Table of Contents**

**Item 2.02 Results of Operations and Financial Conditions**

On July 26, 2006, Lucent Technologies Inc. (the Company ) issued the press release attached as Exhibit 99.1 reporting the Company s results for its third quarter of fiscal 2006.

**Item 8.01 Other Events.**

On July 26, 2006, the Company and Alcatel issued the press release attached as Exhibit 99.2 providing an update on their proposed merger transaction.

**Item 9.01 Financial Statements and Exhibits.**

Exhibit No.	Description
99.1	Press release issued by Lucent Technologies Inc. on July 26, 2006, reporting the results for its third quarter of fiscal 2006.
99.2	Press release issued by Lucent Technologies Inc. and Alcatel on July 26, 2006, providing an update on their proposed merger transaction.

---

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUCENT TECHNOLOGIES INC.

Date: July 26, 2006

By: /s/ William R. Carapezzi, Jr.

Name: William R. Carapezzi, Jr.

Title: SVP, General Counsel & Secretary

**Table of Contents**

**Exhibit Index**

Exhibit No.	Description
99.1	Press release issued by Lucent Technologies Inc. on July 26, 2006, reporting the results for its third quarter of fiscal 2006.
99.2	Press release issued by Lucent Technologies Inc. on July 26, 2006, reporting the results for its third quarter of fiscal 2006.