Edgar Filing: DOVER CORP - Form FWP

DOVER CORP Form FWP March 12, 2008

Filed Pursuant to Rule 433 Registration No. 333-149629

FINAL TERM SHEET Dated March 11, 2008

DOVER CORPORATION \$350,000,000 5.45% Notes Due 2018 \$250,000,000 6.60% Notes Due 2038

Issuer: Dover Corporation

Title of Securities: 5.45% Notes Due 2018 (2018 Notes)

6.60% Notes Due 2038 (2038 Notes)

Edgar Filing: DOVER CORP - Form FWP

Dover Corporation may,	at its option,	redeem the Notes	as described in the	preliminary
------------------------	----------------	------------------	---------------------	-------------

prospectus supplement, dated March 11, 2008

Change of Control Offer: As described in the preliminary prospectus supplement,

dated March 11, 2008

Legal Format: SEC-registered

Settlement Date: T+3; March 14, 2008

Joint Booking-Running Managers: J.P. Morgan Securities Inc.

Banc of America Securities LLC Deutsche Bank Securities Inc. Goldman, Sachs & Co.

Greenwich Capital Markets, Inc.

Co-Managers: Citigroup Global Markets Inc.

Morgan Stanley & Co. Incorporated Wachovia Capital Markets, LLC

CUSIP: 260003AH1 (2018 Notes)

260003AG3 (2038 Notes)

ISIN: US260003AH16 (2018 Notes)

US260003AG33 (2038 Notes)

Ratings: A2 (Moody s); A (S&P); A (Fitch)

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The offer and sale of the Notes to which this final term sheet relates have been registered by Dover Corporation by means of a registration statement on Form S-3 (SEC File No. 333-149629).

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in this offering will arrange to send you the prospectus if you request it by calling J.P. Morgan Securities Inc. collect at 1-212-834-4533, Banc of America Securities LLC toll free at 1-800-294-1322, Deutsche Bank Securities Inc. toll free at 1-800-503-4611, Goldman, Sachs & Co. toll free at 1-866-471-2526 and Greenwich Capital Markets Inc. toll-free at 1-866-844-2071.