

INVERNESS MEDICAL INNOVATIONS INC

Form 8-K

March 02, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): March 2, 2010

Inverness Medical Innovations, Inc.

(Exact name of registrant as specified in its charter)

Delaware

001-16789

04-3565120

(State or other jurisdiction
of incorporation)

(Commission file number)

(IRS Employer
Identification No.)

51 Sawyer Road, Suite 200, Waltham, Massachusetts 02453

(Address of principal executive offices)

Registrant's telephone number, including area code: **(781) 647-3900**

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.142-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Inverness Medical Innovations, Inc. (the Company) is filing this Current Report on Form 8-K to furnish certain consolidated financial statements of Laboratory Specialists of America, Inc., which the Company acquired on February 17, 2010, pursuant to Rule 3-10(g) under Regulation S-X.

Item 7.01 Regulation FD Disclosure.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1 incorporated by reference herein provides the following consolidated financial statements of Laboratory Specialists of America, Inc.:

Report of independent registered public accounting firm dated February 25, 2010;

Consolidated balance sheet as of December 31, 2009;

Consolidated statement of income for the year ended December 31, 2009;

Consolidated statement of changes in divisional equity for the year ended December 31, 2009;

Consolidated statement of cash flows for the year ended December 31, 2009; and

Notes to consolidated financial statements.

(d) *Exhibits.*

| Exhibit No. | Description |
|--------------------|--------------------|
|--------------------|--------------------|

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|-------|---|
| 99.1* | Consolidated financial statements of Laboratory Specialists of America, Inc. for the year ended December 31, 2009 |
|-------|---|

* furnished
herewith

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INVERNESS MEDICAL INNOVATIONS,
INC.

BY: /s/ Jay McNamara
Jay McNamara
Senior Counsel Corporate & Finance

Dated: March 2, 2010

EXHIBIT INDEX

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* furnished
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