

LOWES COMPANIES INC
Form 8-K
April 15, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

Current Report
Pursuant To Section 13 or 15 (d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported) April 12, 2010

LOWE S COMPANIES, INC.
(Exact name of registrant as specified in its charter)

North Carolina
(State or other jurisdiction
of incorporation)

1-7898
(Commission File
Number)

56-0578072
(IRS Employer
Identification No.)

1000 Lowe s Blvd., Mooresville, NC
(Address of principal executive offices)

28117
(Zip Code)

Registrant s telephone number, including area code **(704) 758-1000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits.*

- 1.1 Underwriting Agreement, dated as of April 12, 2010, by and among Lowe's Companies, Inc., Banc of America Securities LLC, J.P. Morgan Securities Inc. and SunTrust Robinson Humphrey, Inc.
- 4.1 Sixth Supplemental Indenture, dated as of April 15, 2010, between Lowe's Companies, Inc. and The Bank of New York Mellon Trust Company, N.A., as trustee
- 4.2 Form of 4.625% Note due 2020 (included in Exhibit 4.1)
- 4.3 Form of 5.800% Note due 2040 (included in Exhibit 4.1)
- 5.1 Opinion of Moore & Van Allen PLLC

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOWE'S COMPANIES, INC.

Date: April 15, 2010

/s/ Matthew V. Hollifield
By: Matthew V. Hollifield
Senior Vice President and
Chief Accounting Officer

INDEX TO EXHIBITS

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