

Edgar Filing: MEDAREX INC - Form 8-K

MEDAREX INC
Form 8-K
June 26, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 26, 2001

Medarex, Inc.
(Exact Name of Registrant as Specified in its Charter)

New Jersey	0-19312	22-2822175
(State of Incorporation or Organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

707 State Road, Suite 206
Princeton, New Jersey 08540-1437
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number including area code: (609) 430-2880

Not Applicable
(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit No.	Exhibit
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1.1	Underwriting Agreement.
3.1	Amendment to Restated Certificate of Incorporation of the Registrant, as amended.
4.3	Subordinated Indenture.
5.1	Opinion of Satterlee Stephens Burke & Burke LLP re: legality of securities being registered.
8.1	Opinion of Skadden, Arps, Slate, Meagher & Flom LLP re: tax matters.
23.2	Consent of Satterlee Stephens Burke & Burke LLP (included in their opinion filed as Exhibit 5.1).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDAREX, INC.

By: /s/ Christian Schade

Name: Christian Schade
Title: Senior Vice President and
Chief Financial Officer

Date: June 26, 2001

EXHIBIT INDEX

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