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EXEGENICS INC  
Form DEFA14A  
November 26, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 14A  
Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934  
(Amendment No. )

Filed by the Registrant  [X]  
Filed by a Party other than the Registrant  [ ]  
Check the appropriate box:  
 [ ] Preliminary Proxy Statement  
 [ ] Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))  
 [ ] Definitive Proxy Statement  
 [X] Definitive Additional Materials  
 [ ] Soliciting Material Under Rule 14a-12

EXEGENICS INC.

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(Name of Registrant as Specified In Its Charter)

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(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

[X] No fee required.  
 [ ] Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

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2) Aggregate number of securities to which transaction applies:

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3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

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4) Proposed maximum aggregate value of transaction:

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5) Total fee paid:

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 [ ] Fee paid previously with preliminary materials.  
 [ ] Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing:

1) Amount previously paid:

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2) Form, Schedule or Registration Statement No:  
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3) Filing party:  
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4) Date Filed:  
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eXegenics Inc.  
2110 Research Row  
Dallas, Texas 75235

SECOND SUPPLEMENT TO CONSENT REVOCATION STATEMENT  
NOVEMBER 26, 2003

Dear Shareholder:

This supplement should be read together with the Consent Revocation Statement by the Board of Directors of eXegenics Inc. in opposition to the solicitation of consents by Bruce Meyers, Melvyn I. Weiss, The M and B Weiss Family Limited Partnership of 1996 and Michael Stone, which was filed with the Securities and Exchange Commission on October 8, 2003 and mailed to the Company's stockholders on or about October 10, 2003, together with the first supplement to the Consent Revocation Statement filed with the Securities and Exchange Commission on November 10, 2003. This supplement corrects an error in the number of securities outstanding, as reflected under the heading "Voting Securities and Record Date" on page 6 of the Consent Revocation Statement.

The revised information is attached hereto as Exhibit A.

We have now received consents dated as early as October 9, 2003. Under Delaware law, a consent solicitation must be completed within 60 days of the date of the earliest dated consent. Accordingly, the solicitation must be completed no later than December 8, 2003. However, because the Meyers Group may have in its possession earlier dated consents, there is no assurance that the solicitation will not end sooner under Delaware law.

Please refer to the Consent Revocation Statement for additional information concerning the matters on which your consent revocation is solicited by the Board of Directors of the Company. Whether or not you have previously returned a blue consent card, please sign, date and return the enclosed WHITE revocation card now to protect your best interests. We appreciate your support, and we are resolved to continue to make every effort to maximize value for all our investors.

Sincerely,

/s/ David E. Riggs  
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David E. Riggs  
Chief Financial Officer

If you have any questions, please call our proxy solicitor at:

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GEORGESON SHAREHOLDER COMMUNICATIONS INC.  
17 STATE STREET - 10TH FLOOR  
NEW YORK, NEW YORK 10004  
CALL TOLL FREE: (800) 964-0733  
BANKS & BROKERS CALL: (212) 440-9800

EXHIBIT A

THE PARAGRAPH UNDER THE HEADING "VOTING SECURITIES AND RECORD DATE" ON PAGE 6 OF THE CONSENT REVOCATION STATEMENT IS HEREBY AMENDED TO READ IN ITS ENTIRETY AS FOLLOWS:

Pursuant to the request of the Meyers Group and in accordance with the provisions of eXegenics' By-laws, the eXegenics Board has set September 5, 2003 as the record date for the determination of stockholders entitled to express or withhold their consent to the Meyers Group Proposals or to grant revocations of such consents. As of September 5, 2003, there were 15,603,159 shares of eXegenics' Common Stock outstanding (16,214,359 shares issued, less 611,200 held in treasury) and 910,857 shares of eXegenics' Preferred Stock outstanding. Each share is entitled to one vote and only such holders as of the record date are entitled to express or withhold consent to the Meyers Group Proposals or to grant revocations of such consents.