

MESA AIR GROUP INC
Form 8-K
May 01, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

May 1, 2003

MESA AIR GROUP, INC

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

000-15495
(Commission
File Number)

85-0302351
(IRS Employer
Identification No.)

410 North 44th Street, Suite 700, Phoenix, Arizona
(Address of principal executive offices)

85008
(Zip Code)

Registrant's telephone number, including area code:

(602) 685-4000

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ITEM 9. REGULATION FD DISCLOSURE

In accordance with Securities and Exchange Commission Release 33-8216, the information contained herein and in the accompanying exhibit is being furnished under Item 12 Results of Operations and Financial Condition. This information and the accompanying

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exhibits shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

On May 1, 2003, Mesa Air Group, Inc. (the Company), announced via press release the Company's results for its second quarter ended March 31, 2003 and conducted a publicly-available conference call discussing those results.

This Current Report on Form 8-K is filed for the purpose of disclosing the press release dated May 1, 2003 attached hereto as Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Mesa Air Group, Inc.
By /s/ George Murnane III
Executive Vice President
and Chief Financial Officer

Dated: May 1, 2003

EXHIBITS

| Exhibit No | Description |
|------------|---|
| 99 | Press Release dated May 1, 2003, announcing second quarter financial results. |